

FAIR RENTAL VALUE

- 8.** A. If parent lives in officer's home, show the fair rental value of accommodations furnished. Fair rental is the amount parent would have to pay if renting comparable accommodations in the same area. It includes a reasonable amount for use of furniture and appliances, and for heat and other utilities. Fair rental value is used in place of mortgage payments or rent, taxes and insurance on home, cost of furniture and appliances, home repairs, etc.
- Fair rental value \$ _____ Food for (entire household) \$ _____
- Give a brief explanation of how the fair rental value was calculated using the Continuation Section (Page 3).
- B. Complete this block if parent DOES NOT live in officer's home, but does live in a dwelling owned by the officer, using fair rental value as explained above. Also, give brief explanation of how fair rental value was reached.
- Fair rental value \$ _____ Food (for entire household) \$ _____ Utilities (list only if parent pays separately) \$ _____

HOUSEHOLD EXPENSES

- 9.** Complete this block if parent lives in own home (whether renting or buying), or if parent lives in the home of a relative or friend and pays for room or food. Show the household expenses for all persons living in the home. NOTE: Please do not list monthly expenses unless parent is actually paying them. For example, if an expense was one-time only, such as the purchase of a new chair. Do NOT show this as a monthly expense. Do show it as an expense for the past 12 months.
- | ITEM | PRESENT MONTHLY EXPENSE | TOTAL EXPENSE FOR PAST 12 MONTHS | ITEM | PRESENT MONTHLY EXPENSE | TOTAL EXPENSE FOR PAST 12 MONTHS |
|--|-------------------------|----------------------------------|--|-------------------------|----------------------------------|
| Rent | | | Taxes on home (if not included in payment) | | |
| Payment on home | | | Insurance on home (if not included in payment) | | |
| Food | | | Repairs on home | | |
| Utilities (heat, fuel, light, gas, water, and telephone) | | | Other (specify) | | |
| Furniture and appliances | | | | | |

PARENT'S PERSONAL EXPENSES

- 10.** List personal expenses for parent, parent's spouse, and any unmarried minor children who are not fully employed and who live in household. Do NOT list personal expenses for the officer, his or her immediate family, or any other person.
- | ITEM | PRESENT MONTHLY EXPENSE | TOTAL EXPENSE FOR PAST 12 MONTHS | ITEM | PRESENT MONTHLY EXPENSE | TOTAL EXPENSE FOR PAST 12 MONTHS |
|---|-------------------------|----------------------------------|---|-------------------------|----------------------------------|
| Clothing | | | Personal transportation (include private auto payments and expenses) Estimate if provided by officer. | | |
| Laundry and dry cleaning | | | Personal taxes (specify) | | |
| Medical (including dental, optical and drugs) Do NOT include expenses paid by insurance, welfare, medicare, or military ID card | | | Debt payments being paid (itemize in Continuation Section) | | |
| Estimate cost of medical care received by use of military ID card | | | Other (specify) Use Continuation Section if needed. | | |
| Personal insurance | | | | | |

PARENT'S ASSETS

- 11.** Does parent own any assets such as real estate, including home, personal property, farm and/or business equipment, automobiles, trucks, cash, savings of any type, stocks, bonds, etc.?
- Yes No If "Yes," all assets must be listed in Continuation Section (Page 3).

PARENT'S INCOME

- 12.** List all gross income received by parent and parent's spouse, whether taxable or nontaxable and whether paid monthly, quarterly, or yearly. If any income received includes funds for children, be sure to show the amount(s) received for them. If any income received during the past 12 months was a lump-sum (one-time) payment, be sure to state this. Has parent or spouse applied for any type of pension, social security payment, VA disability, or retirement payments NOT YET received?
- Yes No If "Yes," explain fully on the Continuation section
- | SOURCE | PRESENT MONTHLY EXPENSE | TOTAL INCOME FOR PAST 12 MONTHS | SOURCE | PRESENT MONTHLY INCOME | TOTAL INCOME FOR PAST 12 MONTHS |
|--|-------------------------|---------------------------------|--|------------------------|---------------------------------|
| Wages, salaries, tips, or other cash gratuities | | | U.S. Social Security or Department of Veterans Affairs payments (list parents and children separately) | Parents | |
| Interest on investments, bonds and savings | | | | Children | |
| Sales of livestock poultry or farm produce (Gross, see Continuation Section) | | | Supplemental Security Income (SSI) or any kind of welfare and including old age assistance | Parents | |
| Payment or alimony from separated or divorced spouse (list separately) | Self | | | Children | |
| | Children | | Insurance or private pension payments, unemployment, or disability compensation | | |
| Gross rent received from property (see Continuation Section) | | | Foreign pension payments (see Continuation Section) | | |
| | | | Other (see Continuation Section) | | |
- Did parent file Federal income tax return for past year? Yes No If "Yes," Gross income reported \$ _____

- 13.** AMOUNT OFFICER GAVE PARENT, OR PAID IN PARENT'S BEHALF, FOR EACH OF THE PAST 12 MONTHS OR SINCE DEPENDENCY STARTED: \$ _____
- | Month/Year | Amount | Month/Year | Amount | Month/Year | Amount | Month/Year | Amount | Month/Year | Amount | Month/Year | Amount |
|------------|--------|------------|--------|------------|--------|------------|--------|------------|--------|------------|--------|
| | | | | | | | | | | | |
| | | | | | | | | | | | |
- Officer provides support by: Allotment Personal check Money order Other (explain in Continuation Section)

PENALTY PROVISION

NOTE: Whoever, in any matter within the jurisdiction of any department or agency of the United States, knowingly and willfully falsifies, conceals, or covers up by any trick, scheme, or device a material fact, or makes any false, fictitious, or fraudulent statements, or representations, or makes or uses any false writing or document knowing the same to contain any false, fictitious, or fraudulent statement or entry, shall be fined not more than \$10,000 or imprisoned not more than 5 years, or both (18 U.S.C. 101). The information provided in this form may be referred to the Office of Special Investigation for verification.

READ THE PENALTY PROVISION ABOVE -- DATE AND SIGN THE FORM (BELOW), AND HAVE IT NOTARIZED

- I make the foregoing claim with full knowledge of the penalties involved for willfully making a false claim. (18 U.S.C. 287 and 1001, prescribes a penalty as follows: Maximum fine \$10,000 or maximum imprisonment of 5 years, or both.)
- I will immediately notify the Office of Commissioned Corps Support Services, ATTN: Compensation Branch, 5600 Fishers Lane, Room 4-50, Rockville, MD 20857-0001 of any change in my (our) financial circumstances or change of dependency upon the officer as shown in this form.

SIGNATURE (Parent/Parent-in-Law)	DATE	SIGNATURE (Parent's Spouse)	DATE
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NOTARY PUBLIC

Subscribed and duly sworn (or affirmed) to before me according to law by the above-named affiant(s)

This _____ day of _____, _____ at the city (or town) of _____
(month) (year)
 county of _____ and state (or territory) of _____

(OFFICIAL SEAL)

NOTARY

OFFICIAL TITLE

MY COMMISSION EXPIRES: _____

**CONTINUATION SECTION
PARENT'S/PARENT-IN-LAW'S DEPENDENCY STATEMENT**

ITEM NO. USE THIS SHEET IF IT IS NECESSARY TO PROVIDE ADDITIONAL INFORMATION OR TO EXPLAIN ANY INFORMATION GIVEN ON THE DEPENDENCY STATEMENT.

3.	Explain reason parent and parent's spouse live apart. If spouse contributes to parent's support, show average monthly amount \$ _____; if no support is received, explain fully:
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4.	Name of parent's spouse	Relationship to member	Social Security Number
	Spouse's Address	Date of Birth	
	Spouse's occupation or business	Spouse's telephone number Area Code ()	

5.	Continue from Dependency Statement if necessary
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6.	Explain parent's living arrangements if necessary
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8.	A. and B. - Brief explanation how fair rental value was reached.
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10.	Itemize parent's debt payments						
	<table style="width:100%; border-collapse: collapse;"> <thead> <tr> <th style="width:50%; text-align: center;"><i>REASON FOR DEBT</i></th> <th style="width:25%; text-align: center;"><i>MONTHLY PAYMENT</i></th> <th style="width:25%; text-align: center;"><i>DATE FINAL PAYMENT DUE</i></th> </tr> </thead> <tbody> <tr> <td style="height: 40px;"> </td> <td> </td> <td> </td> </tr> </tbody> </table>	<i>REASON FOR DEBT</i>	<i>MONTHLY PAYMENT</i>	<i>DATE FINAL PAYMENT DUE</i>			
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	Itemize any other expenses parent has that were not listed on Dependency Statement.						

11.	List all assets whether owned separately by parent, jointly with spouse, or jointly by parent or spouse with another person. Assets must be listed even though parent may not be using the income earned by these assets, but is allowing the interest or dividends to accrue.						
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	Is parent liquidating assets in order to meet living expenses? <input type="checkbox"/> Yes <input type="checkbox"/> No (For example, is parent withdrawing money from savings, or selling stocks or bonds?)						
	If so, how much of parent's capital is used monthly (average) \$ _____						
	Give complete explanation:						

CONTINUATION SECTION (Continued)

10. A. What type of compensation has parent applied for (pension, private annuity, social security or VA payments, disability or unemployment compensation, retirement payment, etc.)?

Name and address of firm or agency: _____

Monthly payment expected: \$ _____ Effective date of payment: _____

B. List any expenses parent incurred in earning income from sale of livestock, poultry, farm produce, or from the rental of property:

C. Explain type of pension. Is it received based on previous employment, parent's need, parent's age, military service, etc.?

D. Itemize any other income parent has:

13. Explain how officer provides parent's support: