## 2017 PHARMACIST CATEGORY PROMOTION BENCHMARKS

## PY 2017 Guidance Regarding Promotion Precepts and Benchmarks for Commissioned Corps Officers

Officers competing for promotion are rated on the five Promotion Precepts described in the electronic Commissioned Corps Issuance System (eCCIS) Instructions 331.01 (old CCPM 23.4.1) "Permanent Grade Promotions", and 332.01 (old CCPM 23.4.2) "Temporary Grade Promotions", and noted below. To assist officers in better understanding the Promotion Precepts, the Precepts are described in terms of Factors. Each Factor has a Benchmark, which is a level of achievement for the officer given the category and grade.

The purpose of this Guidance is to inform officers and promotion boards of the levels of achievement per Promotion Precept generally considered to describe the "best qualified" officer for a specific category at a specific grade. This document can also benefit the officer in setting some personal long term goals for his or her career advancement.

The Chief Professional Officers (CPO) and Professional Advisory Committee (PAC) Chairs, in consultation with their constituent category members, revise the Guidance annually to reflect the ever changing missions and policies of the Corps. All five Promotion Precepts are identical for all categories, as are the Benchmarks for Promotion Precepts 1, 4 and 5. The Benchmarks for Promotion Precepts 2 and 3 are category-specific.

The benchmarks for Precepts 1 to 5 are levels of achievement and/or standards of excellence that describe the "best-qualified" officer. They serve as a basis by which officers can be measured within each category. No Officer is expected to meet all the standards for Precepts 1 to 5. Many promoted officers will have achievements that exceed the factors for one or two precepts, but may not meet all the factors for others. Therefore these Benchmarks should not be considered a checklist of activities that must be completed in order to be promoted. Quality and impact of an officer's service is far more important than the quantity of activities in which they participate.

The individual factors within each Precept are not listed in priority order. The importance of each factor is left to the discretion of the Promotion Boards. The members of the Promotion Boards review the service records of each officer under consideration for promotion and each assigns a score for the specific Promotion Precept. Promotion Board members exercise their professional judgment and discretion in the review and rating of each record.

There is no time period that limits which of the officer's activities and accomplishments are eligible for consideration. However, activities and accomplishments subsequent to an officer's last promotion should receive priority consideration.

The Promotion Precepts are weighted as follows:

Performance Rating and Reviewing Official's	40%
Statement (Performance)	40 /0
2. Education, training, and professional development	20%
3. Career progression and potential	25%
4. Professional contributions and services to the PHS	15%
Commissioned Corps (Officership)	1370
5. Basic Readiness	0%***

## \*\*\*IMPORTANT NOTE\*\*\*:

Although the Readiness precept no longer carries any weight with regard to numerical score for promotion, basic readiness remains one of the several administrative checks for promotion. Officers in a "not ready" status at the 31 Dec Readiness and Deployment Operations Group status report prior to the promotion year will receive an automatic Board Not Recommend. In addition, officers in a "not ready" status at the subsequent 31 March Readiness and Deployment Operations Group status report, who were otherwise successful, will be removed from the successful list. Officers are advised to maintain basic readiness at all times.

Promotion Board members examine many documents in the officer's electronic Official Personnel Folder (eOPF) during the promotion review. Examples of these documents include, but are not limited to: Commissioned Officers' Effectiveness Report (COER); Promotion Information Report (PIR); curriculum vitae; the Officer's and Reviewing Official's Statements; award narratives; and letters of appreciation. The most recent COERs (e.g., the last 3-5 years) are generally given the most consideration by Promotion Board members, although earlier COERs may also be reviewed.

Career development resources (e.g., Curriculum Vitae (CV) reviews, mentoring, internet training tools, career development seminars, fellow officers, serving in similar roles, etc.) provided by the PACs, agency liaisons, Division of Commissioned Corps Personnel and Readiness (DCCPR), and the CPOs should be explored and fully utilized by all officers.

The Benchmarks will change as the Commissioned Corps continues to evolve. Any comments or suggestions that you have on the Benchmarks may be submitted to your PAC Chair, and will be carefully considered for incorporation into the next annual revision.

1. Performance Rating and Reviewing Official's Statement (Performance)					
Factor	Benchmarks P-O2*	Benchmarks T-O4/P-O3*	Benchmarks T-O5/P-O4	Benchmarks T-O6/P-O5/P-O6	
Commissioned Officers' Effectiveness Report (COER)  Based on information contained in the Officer's Statement, separate from the Reviewing Official's Statement, the officer will be rated on promotion readiness as it relates to:  Progression of responsibility  Achievement and contributions to the agency mission  Personal accountability for developing skills and leadership effectiveness	The primary focus in reviewing the COER should be on the accompanying narrative rather than on the indicated value.  Secondary assessment will include a review of the COER score, in the context of the officer's performance trends.  Guidance provided as needed/requested to complete assignments of moderate complexity and impact. Skill development reflects potential for leadership and willingness/ability to assume increasing levels of responsibility.  Completes assigned duty-related mandatory training and elective training to complement mandatory training.  Supporting information that professional development contributes to the agency missions.  The officer demonstrates they efficiently and effectively work at their current grade.	The primary focus in reviewing the COER should be on the accompanying narrative rather than on the indicated value.  Secondary assessment will include a review of the COER score, in the context of the officer's performance trends.  Guidance provided as needed/requested to complete assignments of moderate complexity and impact. Skill development reflects potential for leadership and willingness/ability to assume increasing levels of responsibility. Completes assigned duty-related mandatory training and elective training to complement mandatory training.  Supporting information that professional development contributes to the agency missions.  The officer demonstrates they efficiently and effectively work at a higher level than their current grade.	The primary focus in reviewing the COER should be on the accompanying narrative rather than on the indicated value.  Secondary assessment will include a review of the COER score, in the context of the officer's performance trends.  Evidence of independent performance of complex tasks requiring developed proficiency and higher responsibility with positive impact on the program.  Demonstrated leadership of program teams or projects.  Completes assigned duty-related mandatory training and elective training to complement mandatory training.  Supporting information that professional development contributes to the agency missions.  The officer demonstrates they efficiently and effectively work at a higher level than their current grade.	The primary focus in reviewing the COER should be on the accompanying narrative rather than on the indicated value.  Secondary assessment will include a review of the COER score, in the context of the officer's performance trends.  Independent initiative, evidenced by development, oversight, coordination and/or leadership of projects of exceptional difficulty with an expected level of expertise. Assumption of overall personal accountability for the involved program or project.  Completes assigned duty-related mandatory training and elective training to complement mandatory training.  Supporting information that professional development contributes to the agency missions.  The officer demonstrates they efficiently and effectively work at a higher level than their current grade and should currently occupy an O-6 billet.	

	1. Performance Rating and Reviewing Official's Statement (Performance)  Continued from page 3				
Factor	Benchmarks P-O2*	Benchmarks T-O4/P-O3*	Benchmarks T-O5/P-O4	Benchmarks T-O6/P-O5/P-O6	
Progression of awards, relevance to mission, quality, as well as quantity, across the career is assessed:  PHS Individual and Unit Honor Awards (e.g., PHS Citation Medal, Outstanding Service Medal, Unit Commendation)  Other Awards & Recognition  PHS Service Awards (e.g., Isolated Hardship Service Award, Special Assignment Service Award)	There should be a record of awards across the career. Officers should strive for increasing levels of achievement including team or unit participation, which may result in individual or unit awards (e.g., a PHS Citation Medal or Unit Commendation).  Division, Institute, and Agency (including non-DHHS agencies), and professional organization awards, and recognition such as letters of commendation.  Service should clearly reflect the impact(s) that evolve from responsibility and performance of the officer.	There should be a record of awards across the career. Officers should strive for increasing levels of achievement that reflects superior efforts, including team or unit participation, which may result in individual or unit awards (e.g., an Achievement Medal or Unit Commendation).  Division, Institute, and Agency (including non-DHHS agencies), and professional organization awards, and recognition such as letters of commendation.  Service should clearly reflect the impact(s) that evolve from responsibility and	There should be a record of awards across the career. Officers should strive for levels of achievement that are distinctly greater than expected and which should result in progressively higher individual awards or unit recognition (e.g., a Commendation Medal or Unit Commendation).  Division, Institute, and Agency (including non-DHHS agencies), and professional organization awards, and recognition such as letters of commendation.  Service should clearly reflect the impact(s) that evolve from responsibility and	There should be a record of awards across the career. Officers should strive for levels of achievement that reflects exceptional leadership and which should result in progressively higher individual awards or unit recognition (e.g., an Outstanding Service Medal or Outstanding Unit Citation).  Division, Institute, and Agency (including non-DHHS agencies), and professional organization awards, and recognition such as letters of commendation.  Service should clearly reflect the impact(s) that evolve from responsibility and	
Reviewing Official's     Assessment for Promotion     Readiness	Exhibits Leadership Qualities	performance of the officer.  Exhibits Leadership  Qualities	performance of the officer.  Demonstrates Leadership Skills	performance of the officer.  Accomplished Leadership Role	
Based on information contained in the Reviewing Official's Statement (separate from the Officer's Statement), the Officer will be rated on promotion readiness as it relates to:  Current Leadership Role in Command/ Agency  Progression of	Recognizing junior officers with the potential and inspiration to influence.  For example: As assessed in ROS, candidate excels:  a) In attributes that serve the leadership in a group, team, committee, or branch work and with the potential for team leadership or management role.	Recognizing junior officers with the potential and inspiration to influence.  For example: As assessed in ROS, candidate excels:  a) In attributes that serve the leadership in a group, team, committee, or branch work and with the potential for team leadership or management role.	Recognizing exceptional personal leadership skill and significant potential or competence as a leader or manager.  For example: As assessed in ROS, candidate excels:  a) In the contributions to and support of a management, supervisory, technical or clinical expert and/or	Recognizing leaders who have moved into key leadership roles and have a proven record of influence and achievement (e.g., Subject Matter Expert, Program Chief/Director or equivalent).  For example: As assessed in ROS, candidate excels:  a) In an executive, senior	
Leadership Potential	and/or	and/or	program leadership role.	management, expert, and/or special advisory/consultant position.	

	1. Performance Rating and Reviewing Official's Statement (Performance) Continued from page				
Factor	Benchmarks P-O2*	Benchmarks T-O4/P-O3*	Benchmarks T-O5/P-O4	Benchmarks T-O6/P-O5/P-O6	
o Contribution to the	b) As a member of a task	b) As a member of a task	b) As a member or leader of	and/or	
Agency Missions	force or similar group at, or	force or similar group at, or	a task force or similar group		
	above, the local or regional	above, the local or regional	at, or above, the local or	b) As a leader of a task force	
	Branch or Division level.	Branch or Division level.	regional Agency level.	or a similar group at either the regional, national or	
	Other considerations <i>may</i> include:	Other considerations <i>may</i> include:	Other considerations <i>may</i> include:	international Agency level.	
				Other considerations <i>may</i>	
	Authorship of publications or	Authorship of publications or	Primary or secondary	include:	
	other written communication	other written communication	authorship of publications or		
	or oral presentations that	or oral presentations that	other written communication	Primary or secondary	
	strive for increasing impact	strive for increasing impact	or oral presentations that	authorship of publications o	
	(e.g., at, or above, the local/	(e.g., at, or above, the local/	strive for increasing impact	other written communication	
	regional Branch, or Division	regional Branch, or Division	(e.g., at or above the local or	or oral presentations that	
	level).	level).	regional Agency level).	strive for increasing impact	
				(e.g., at either the regional,	
				national or international	
		Engages in collateral	Engages in collateral	Agency level).	
		activities that contribute to the	activities that contribute to the		
		Agency/PHS mission.	Agency/PHS mission.	Evidence that career duties	
				and collateral activities	
				contribute to visibility and	
				impact of the Agency/PHS	
				Commissioned Corps	
				mission.	

<sup>\* -</sup> Temporary O2 and O3 promotions for all categories and Temporary O4 promotions for the Medical and Dental Categories are determined by an administrative file review as outlined in Commissioned Corps Instruction (CCI) 332.01 (old CC 23.4.2, 6-2). Officers are encouraged to use the Factors and Benchmarks listed for T-O4/P-O2 & O3 for career development purposes.

<sup>\*\* -</sup> Please refer to CCI 511.01 (old CC 27.1.1) Awards Program for a description of the Honor and Service Awards.

	2. Education, Training and Professional Development				
	Factor	Benchmarks T-O3/P-O2*	Benchmarks T-O4/P-O3*	Benchmarks T-O5/P-O4	Benchmarks T-O6/P-O5/P-O6
•	Degrees			Admission to a formal program and partial completion of a relevant post entry level degree	Completion of a relevant post entry level degree
•	Certification / Credentialing (documentation should be provided in CV and describe benefit to agency/PHS mission)	Local level credential	Local level credential	Regional or OPDIV level credential	National level credential
•	Public Health Training / Experience	Local / team level training/experience	Local / team level training/experience	Regional / OPDIV level training/ experience	National level training/experience

	3. Career Progression and Potential				
	Factor	Guideline T-O3/P-O2*	Guideline T-O4/P-O3*	Guideline T-O5/P-O4	Guideline T-O6/P-O5/P-O6
•	Pillar Assignment		Officer encumbers a position the	nat meets one of the five pillars.	
•	Billets	O-3 or greater	O-4 or greater	O-5 or greater	O-6 or greater
•	Scope of Assignments	Developing professional skill set for future career progression	Reflect increasing independence, initiative, responsibility and emerging leadership potential	Reflect increasing independence, initiative, responsibility and leadership	Reflect full level of independence, initiative, responsibility and leadership
•	Mobility: Geographic/ Programmatic	Developing professional skill set for future career potential assignments	1 or more geographic/OPDIV moves Permanent residence change pursuant to orders -OR- 1 or more programmatic moves Intra/Inter agency/OPDIV or Program  Reflect increasing independence, responsibility, and leadership  Mobility may be demonstrated in prolonged (6 months or greater) deployments and details	2 or more geographic/OPDIV moves Permanent residence change pursuant to orders -OR- 2 or more programmatic moves Intra/Inter agency/OPDIV or program  Reflect increasing independence, responsibility, and leadership  Mobility may be demonstrated in prolonged (6 months or greater) deployments and details	3 or more geographic/OPDIV moves Permanent residence change pursuant to orders -OR- 3 or more programmatic moves Intra/Inter agency/OPDIV or program  Reflect increasing independence, responsibility, and leadership  Mobility may be demonstrated in prolonged (6 months or greater) deployments and details
•	Collateral Duties		Agency mission-related duties that are not included in billet description. Involvement is local and as team member	Agency mission-related duties that are not included in the billet description. Involvement is regional or national and officer serves in leadership role	Agency mission-related duties that are not included in the billet description. Involvement is regional or national and officer serves in leadership role. Officer has initiated the activity.

4. Pi	4. Professional Contributions & Services to the PHS Commissioned Corps (Officership)				
Factor	Benchmarks P-O2*	Benchmarks T-O4/P-O3*	Benchmarks T-O5/P-O4	Benchmarks T-O6/P-O5/P-O6	
• Honor/ Integrity/Duty	Displaying honor and integrity as an officer.	Displaying honor and integrity as an officer.	Displaying honor and integrity as an officer.	Displaying honor and integrity as an officer.	
<ul> <li>As a USPHS Officer</li> <li>Honor and integrity are the consistent regard for the highest standards of behaviors and the refusal to violate one's personal and professional codes.</li> <li>Duty is the free acceptance of a commitment to service.</li> </ul>	Completes mandatory CC training  Officer participates in personal and professional duties to meet obligations.  No disciplinary or adverse actions; officer in good standing	Completes mandatory CC training  Officer participates in personal and professional duties to meet obligations.  No disciplinary or adverse actions; officer in good standing	Completes mandatory CC Training  Officer participates in personal and professional duties to meet obligations.  No disciplinary or adverse actions; officer in good standing	Completes mandatory CC training  Officer participates in personal and professional duties to meet obligations.  No disciplinary or adverse actions; officer in good standing	
Officer CC Contributions Significant contributions are based on information contained in the Officer's Statement, CV, and documented in letters of appreciation. Examples may include:  Membership/ Leadership/ Involvement in PAC and Advisory Groups (e.g., Junior Officers Advisory Group, Minority Officers Liaison Council)	Appointed member or volunteer.  Evidence that CC and collateral activities impact and contribute to the PHS mission at the local level.	Appointed member or volunteer.  Evidence that CC and collateral activities impact and contribute to the PHS mission at the local level.	Appointed member or volunteer who leads subcommittee or demonstrates substantive role.  Evidence that CC and collateral activities impact and contribute to the PHS mission at the regional level.	Appointed member or volunteer who serves as Chair or Vice-Chair, or leads subcommittees, or demonstrates substantive role.  Evidence that CC and collateral activities impact and contribute to the PHS mission at the regional, national or international level.	
Recruitment Activities		Documented recruitment activities	Documented recruitment activities	Documented recruitment activities	

4. Pi	4. Professional Contributions & Services to the PHS Commissioned Corps (Officership) Continued from page 8				
Factor	Benchmarks P-O2*	Benchmarks T-O4/P-O3*	Benchmarks T-O5/P-O4	Benchmarks T-O6/P-O5/P-O6	
<ul> <li>Mentoring</li> <li>Professional contributions         Commitment to professional development and officer visibility, i.e while in uniform.         Significant contributions are based on information contained in the CV, and documented in letters of appreciation, awards, etc.         Examples may include:     </li> <li>Membership/ Involvement in Professional, Uniformed Service, and Specialty Organizations</li> </ul>	Participates as a protégé in regular one-on-one or group mentoring activities  Active member at the local, level	Participates as a protégé in regular one-on-one or group mentoring activities.  Active member at the local or regional levels.	Participates as a primary or supportive mentor in regular one-on-one or group mentoring activities Seeks mentors within peers or higher level  Completes a formal mentor assignment verified via letter from PAC, Advisory Group, Agency leadership, etc.  Recruits other mentors to support professional development of peers.  Active member at the regional or national levels.  Serves as contributing member to the organization through a committee or	Participates as a primary mentor in regular one-on-one or group mentoring activities. Seeks mentors within peers or higher level.  Completes a formal mentor assignment verified via letter from PAC, Advisory Group, Agency leadership, etc.  Recruit, train, support and manage other mentors for the professional development of other officers.  Active member at the national or international levels.  Serves in a leadership role in	
Presentations and Outreach	Participation at local and regional meetings or activities of professional organizations	Presentations and/or outreach at local and regional meetings or activities of professional organizations	Presentations and/or outreach regional meetings or activities of professional organizations  Evidence of greater visibility in promoting the Corps to broader audiences.	the organization such as subcommittee Chair or Chair of the organization.  Presentations and/or outreach regional, national or international meetings or activities of professional organizations  Sought out by meeting planners for presentations with evidence of greater impact in support of Corps/Agency missions.	

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5.Readiness				
Factor Benchmarks Benchmarks Benchmarks Benchmarks Benchmarks T-O4/P-O3 T-O5/P-O4 T-O6/P-O5/P-				
NA	Officer meets and maintains Basic Readiness Standards.			

Note: Officers may submit a request for a temporary medical waiver to the Medical Affairs for medical issues that would prevent an Officer from achieving or maintaining readiness status.