MANUAL: Personnel

Chapter Series CC--Commissioned Corps Personnel Manual Part 2--Commissioned Corps Personnel Administration

DEPARTMENT OF HEALTH, EDUCATION, AND WELFARE Public Health Service

Chapter CC22--Pay and Allowance Administration Subchapter CC22.4--Quarters and Subsistence Allowances Personnel INSTRUCTION 1--Quarters and Subsistence Allowance Administration

CONTENTS

| <u>Section</u> | <u>Subject</u> | <u>Page</u> |
|----------------|--|-------------|
| Α. | Purpose and Scope | 4 |
| В. | Authority | 4 |
| C. | General Provisions | 4 |
| D. | Officers Without Dependents | 4 |
| | 1. Entitlements | 4 |
| | Government Quarters - Responsibility for Assignment or Termination of Assignment | 5 |
| | 3. Computation | 5 |
| | 4. Uninhabitable Officers Quarters Aboard Ship | 5 |
| | 5. Missing Status | 5 |
| | 6. Partial BAQ Entitlement | 6 |
| | 7. BAQ Entitlements, Members Without Dependents Entitled to Basic Pay | 7 |
| Е. | Officers With Dependents | 10 |
| | 1. Entitlements | 10 |
| | 2. Government Quarters Assigned or Occupied | 11 |

| <u>Section</u> | | <u>Subject</u> | <u>Page</u> |
|----------------|-----------|---|-------------|
| | 3. | Quarters Designated as Inadequate Quarters | 13 |
| | 4 . | BAQ Entitlement for Spouses in Uniformed Services | 14 |
| | 5 . | Dependent | 15 |
| | 6. | BAQ Entitlement, Members With Dependents During Leave, Travel Status, etc | 17 |
| | 7. | Effective Dates to Start and Stop BAQ | 20 |
| F. | Rules for | Determining Dependency and Relationship | 24 |
| | 1. | Use of Rules | 24 |
| | 2. | Lawful Spouse and Legitimate, Unmarried, Minor Children | 24 |
| | 3 . | Validity of Member's Marriage | 25 |
| | 4 . | Child of Marriage Null in Law | 25 |
| | 5 . | Support of Dependent | 26 |
| | 6. | Child Living With Former Spouse Remarried to Another Service Member | 28 |
| | 7. | Child Living With Former Spouse - Member Remarries | 28 |
| | 8 . | Illegitimate Child | 29 |
| | 9 . | Adopted Child or Stepchild | 30 |
| | 10. | Dependent Child Adopted by a Third Party | 30 |
| | 11. | Spouse or Child Confined in Penal or Correctional Institution | 31 |
| | 12. | Dependent Parent | 31 |

| <u>Section</u> | <u>Subject</u> | <u>Paqe</u> |
|-----------------|---|-------------|
| | 13. Factors Used in Parent Determinations | 32 |
| | 14. Recertification of Dependents | 33 |
| G. | Basis for Determination of Adequacy and Assignment of Quarters by Officer in Charge | 33 |
| н. | Forms to be Used to Substantiate BAQ | 35 |
| I. | Basic Allowance for Subsistence (BAS) | 36 |
| <u>EXHIBITS</u> | | |
| 1. | PHS-2977 Quarters Allowance Certificate | 37 |
| 2. | PHS-1637-1 Dependency Certificate (wife or child under 21 years) | 39 |
| 3. | PHS-1637-2 Dependency Certificate (mother and/or father) | 41 |
| 4. | PHS-1637-3 Parent's Dependency Affidavit | 43 |
| 5. | PHS-1637-4 Dependency Certificate (unmarried child over 21 years) | 45-47 |
| 6. | PHS-6070 Quarters Assignment and Termination Record | 48 |

Section A. Purpose and Scope

To prescribe the circumstances under which basic allowance for quarters (BAQ) and subsistence (BAS) are payable and to prescribe policy and procedures for assignment of officers to quarters.

Section B. Authority

The basic statutory and regulatory authority for payment of quarters and subsistence allowances are: 10 U.S.C. 7572; 37 U.S.C. 402, 403, 551, 1009; Executive Order 11157; CC42.4, INSTRUCTION 1.

Section C. General Provisions

- 1. When Payable - BAQ is payable to members on active duty, according to the pay grade in which assigned for basic pay purposes, as set forth in this All officers in grade 0-4 or higher have the option of issuance. accepting BAQ, or Government quarters, if available, in lieu of BAQ. These officers do not have such an option if they are assigned to a position which has been determined as requiring occupancy of quarters to assure continuity of essential program services on a 24-hour basis or for the protection (including maintenance) of Government property.
- 2. Determination of Dependency - In all cases of officers claiming BAQ for their parents, all waivers and determinations, including determination of dependency and relationships, are made by the Director, Commissioned Personnel Operations Division (CPOD), Office of Personnel Management (OPM), Office of Management (OM), Public Health Service (PHS).
- 3. Quarters Management and Quarters Allowance Administration - Additional policies, principles, and procedures for the management of Governmentcontrolled quarters administered by PHS are set forth in the PHS Quarters Management Handbook dated February 1, 1978. The circumstances under which BAQ is payable and the policy and procedure for processing such allowances are governed by this issuance.
- Fraudulent Claims Any officer who submits a claim for BAQ which 4. contains false statements is subject to criminal prosecution. addition, fraudulent acceptance of benefits may cause the recipient to be subject to criminal prosecution. The law provides for severe penalties, e.g., imprisonment and/or a fine.

Section D. Officers Without Dependents

1. Entitlements - Officers without dependents who are entitled to basic pay are entitled to BAQ at rates prescribed (CC22.1, I3). See paragraph 7, below.

- 2. Government Quarters--Responsibility for Assignment or Termination of Assignment The officer-in-charge (OIC) or delegated official (DO) assigns and terminates quarters and also determines when quarters are "adequate" and "suitable" for assignment. Government quarters or housing facilities under control of the uniformed services will be considered as assigned, suitable and adequate whenever occupied by a member at the permanent station without payment of rental charges. This applies also to quarters furnished a member without charge:
 - a. By an organization or institution on behalf of the United States; or
 - b. By a foreign government for the member's official use; or
 - c. When jointly assigned to one or more single members.

3. Computation

- a. Computing BAQ. BAQ is computed in the same way as basic pay.
- b. <u>BAQ</u> for <u>Date</u> of <u>Assignment</u> or <u>Termination</u> of <u>Quarters</u>. BAQ continues to accrue through the day before the date a member is assigned Government quarters or begins to occupy unnassigned quarters on a nonrental basis at the permanent station. BAQ begins to accrue, normally, on the day the assignment to Government quarters is terminated or on the date that unassigned quarters are in fact vacated.

4. <u>Uninhabitable Officers Quarters Aboard Ship</u>

- a. An officer, without dependents, not receiving BAQ, is entitled to reimbursement for expenses (not to exceed the applicable BAQ) incurred in obtaining quarters, when any of the persons listed in b, below, certify that:
 - (1) Such an officer is prevented from occupying quarters assigned aboard a ship on which the member is serving on sea duty because such quarters are uninhabitable due to repairs, overhaul, conversion, or other conditions; and
 - (2) Government quarters are not available; and
 - (3) The hire of quarters is not practicable.
- b. The certification must be signed by the Commanding Officer of the ship or other designated competent authority.
- 5. <u>Missing Status</u> Members without dependents carried in a missing status are entitled to BAQ at the without dependent rate.

6. <u>Partial BAO Entitlement</u>

a. A member, without dependents, who is assigned to a single-type quarters or is on field duty or sea duty, and is not entitled to receive BAQ, is entitled to partial BAQ at the rates provided (CC22.1, I3).

b. <u>Conditions</u>

- (1) Member, without dependents, assigned to single-type Government quarters at the permanent station and entitled to partial BAQ, who is subsequently sick in a hospital (no permanent change of station (PCS) involved), continues to be entitled to partial BAQ while hospitalized.
- (2) Member, without dependents, who is offered an assignment of Government quarters, or is assigned Government quarters, but elects not to occupy such quarters and resides in private quarters at own expense, is considered assigned to Government quarters and not entitled to BAQ. Therefore, such member is entitled to partial BAQ.
- (3) Partial BAQ is not authorized during leave en route and/or travel time on PCS.
- (4) Member married to another member, who has no dependents other than his or her spouse, is entitled to partial BAQ when assigned to single-type Government quarters and not entitled to BAQ. However, such members assigned to family-type Government quarters are not entitled to partial BAQ.
- (5) A single member without dependents is not entitled to partial BAQ when assigned to family-type Government quarters.
- (6) An officer on sea duty being reimbursed under paragraph 4, above, for the expense incurred for quarters when the quarters aboard ship are uninhabitable is entitled to partial BAQ.
- (7) Member, without dependents, being treated at a hospital (PCS involved), and assigned quarters in the hospital is entitled to partial BAQ.
- (8) Member married to another member, neither having other dependents, who is assigned to sea duty and occupies Government family quarters assigned to the spouse when vessel is in port, is considered a member without dependents assigned to quarters on the vessel and is not entitled to BAQ, but is entitled to partial BAQ.

7. BAQ Entitlements, Members Without Dependents, Entitled to Basic Pay

| A | В | С |
|---|--|---|
| Member is | Then: BAQ accrues | BAQ does not accrue |
| assigned to a permanent station | if Government quarters or housing facilities are not assigned quarters suitable and (note 4) | if member is assigned or occupies Government adequate for the member grade (notes 4 and 5) |
| | if member is grade 0-4 or higher and elects (after September 30, 1963) not to occupy avail able quarters (see Sec. C, para. 1) | if officer must per- manently occupy Govern- ment quarters because duty assignment require availability during normal off-duty hours |
| on field duty or sea duty for less than 3 months (note 1) | if receving BAQ at permanent station and that station remains unchanged | if assigned quarters at permanent station, or if reassigned PCS |
| on field duty for 3 months or more (note 1) | if the OIC certifies that the member was required to provide quarters at own expense at the field duty site | at permanent station or if member is not requir to procure quarters at own expense, at the field duty site |
| on sea duty for 3 months or more (note | 1) | for any period of such sea duty |
| on authorized Leave, accrued or advanced (PCS) not involved) | | if assigned quarters at permanent station |
| on excess leav | re | for any period of time |

| _ | A | В | <u>C</u> |
|---------|--|---|---|
| M | ember is | Then: BAQ accrues | BAQ does not accrue |
| 8 | sick in hos pital, or on sick leave from a hos pital (PCS not involved) | if receiving BAQ at permanent station, and permanent station remains unchanged (note 2) | if assigned quarters at permanent station |
| 9 | being treated at hospital TDY* (PCS is involved) | if not assigned quarters | if assigned quarters in the hospital |
| _0 | on TDY* (PCS not involved), or TAD*, including such duty on trans port or under permissive orde | (note 3) | if assigned quarters at permanent station |
| 1 | training for, attending or participating in Pan Am or Olympic games, or other international amateur sports competition | if not furnished quarters by the Government or by an agency sponsoring the member's participation | if furnished quarters by the Government, or by an agency sponsoring participation |
| _ L2 | An officer on active duty (physician, nurse, other) status at a state, county, municipal, or private hospital | if not furnished quarters without charge by the hospital | if furnished quarters without charge by the hospital. Such quarters are considered furnished on behalf of the United States |

*TDY = Temporary Duty TAD = Temporary Additional Duty

| | A | В | С |
|----|--|---|---|
| | Member is | Then: BAQ accrues | BAQ does not accrue |
| 13 | a student training on a fellowship, scholarship or grant | 5 ' | if furnished quarters by the college, univer- sity, or research facility. Such quarters are considered furnished on behalf of the United States |
| 14 | called to entry on active duty | on date of entry on active duty if member is not assigned Govern ment quarters on that date | if member is assigned Government quarters on effective date of entry on active duty |

NOTES:

- 1. For the purpose of payment of BAQ under 3, 4, and 5, above, duty for a period of less than 3 months is not considered to be field duty or sea duty.
- 2. Entitlement continues during periods member may temporarily occupy Government housing facilities at other bases while in a leave status without regard to the number of days of such occupancy.
- 3. Member in pay grades 0-4 or higher may elect at the beginning of temporary duty (TDY) (no PCS involved) or temporary additional duty (TAD) not to occupy Government quarters and thus become entitled to BAQ. For members below pay grade 0-4, entitlement does not exist during TDY or TAD if quarters are assigned or furnished at the permanent station, even though the quarters are vacated at the beginning of TDY or TAD.
- 4. Government quarters in fact occupied without payment of rental charges shall be deemed to have been assigned as appropriate and adequate quarters.
- 5. Does not apply to temporary occupancy of Government quarters as a guest of another member for periods of 90 days or less. If a member occupies Government quarters assigned to another member for a continuous period of more than 90 days, BAQ entitlement does not exist for any portion of such period of occupancy.

Section E. Officers With Dependents

1. Entitlements

- a. When Entitled to BAQ. A member with dependents who is entitled to basic pay is entitled to BAQ at the rates prescribed for members with dependents when:
 - (1) Adequate Government quarters are not furnished for the member and dependents without payment of rental charge.
 - (2) Adequate Government quarters are not furnished for the member's dependents, or dependents are prevented by competent authority from occupying such quarters, even though quarters are assigned for the member's occupancy.
 - (3) Dependents are not en route or do not accompany the member to the permanent duty station, or the vicinity thereof, so as to preclude assignment of family quarters. Under such circumstances the mere availability of quarters which could have been assigned does not defeat the right of a member to the basic allowance for quarters for dependents.
- <u>Limitation on Quarters Occupied by Member</u>. When adequate quarters are not available for a member's dependents, the member may not occupy, either at the permanent or TDY station, Government quarters which exceed the minimum standards for the member's grade without dependents without affecting the right to BAQ, unless the only quarters available:
 - (1) Exceed the minimum standards; and
 - (2) Are made available for joint occupancy with other members.
- Interim BAO Rates. If an officer with dependents is entitled to c. BAQ, payment will be made at the rate for officers without dependents until appropriate dependency documentation has been submitted and approved. Allowable BAQ rates for officers with dependents will be adjusted and paid retroactively to the date established for dependency or date entered on active duty, whichever is later.

2. Government Quarters Assigned or Occupied

- a. <u>Types of Government Quarters</u>. Government quarters or housing facilities include the following:
 - (1) Any sleeping accomodations or family-type housing owned or leased by the U.S. Government;
 - (2) Lodgings or other quarters obtained by U.S. Government contract;
 - (3) Dormitories or similar facilities operating by cost-plus-afixed-fee contractors;
 - (4) Any sleeping or housing facilities furnished by a foreign government on behalf of the U.S. Government;
 - (5) Transient facilities such as guest houses, hostess houses, and hotel-type accommodations. (Accommodations built and operated by nonappropriated fund activities are considered to be rental quarters for the purpose of BAQ eligibility.) Payment of service charges for laundering of linens, janitorial services, etc., has no effect on whether the facilities are considered Government quarters or housing facilities;
 - (6) Quarters in a state-owned National Guard camp. The officer in charge determines when Government quarters are adequate and appropriate for assignment.
- b. <u>Quarters Not Designated as Family-Type Quarters</u>. A member who is neither assigned to nor occupies Government quarters is entitled to BAQ for dependents even though the dependents occupy Government quarters not designated as family-type quarters. Examples of such quarters are:
 - (1) Dormitory quarters occupied by a members's child at a school for dependents of military personnel.
 - (2) A hospital room occupied by a dependent under the Dependents' Medical Care Act. However, a member is not entitled to BAQ when a sole dependent is hospitalized in a Government or civilian hospital under the Dependents' Medical Care Act and is assigned to and occupies Government quarters (even though private quarters are maintained and occasionally occupied).

- Quarters Furnished on Behalf of the U.S. A member is not entitled C. to BAQ for dependents if the member and dependents are furnished adequate family quarters on behalf of the U.S. without rental charge. Examples of such quarters are:
 - (1) Family quarters furnished a member in an official capacity by a foreign government.
 - (2) Family-type quarters furnished by a state, county, municipal, or privately owned hospital to an officer serving on active duty, e.g., as an intern or resident physician.
 - (3) Family-type quarters furnished by a college, university, or research facility as part of a fellowship, scholarship, or grant.
- d. Quarters Occupied by Dependents. A member furnished single-type quarters is not entitled to BAQ on behalf of:
 - A spouse who is a sole dependent and who is furnished quarters in kind as a civilian employee at a Government installation.
 - (2) A spouse who is a sole dependent and who is furnished Government quarters while serving with the American Red Cross overseas.
 - (3) A sole dependent who is a student nurse in training at a Governmental hospital. However, BAQ is payable on behalf of a dependent who is a student nurse in training at a civilian hospital.
 - (4) Dependents evacuated from a danger area, who occupy Government housing facilities at a safe haven.
 - (5) Dependents, alone or when accompanied by member, who occupy Government quarters assigned to another member for a continuous period of more than 90 days. Under these circumstances BAQ is not payable for any portion of the period of occupancy. Visits of 90 days or less may be considered social visits of a temporary nature, and do not cause loss of BAQ.
 - (6) Any dependent(s), if one or more of the member's dependents occupy the quarters with the member on a permanent basis or on a social visit in excess of 7 days, unless other dependents are precluded by competent orders from residing with the member.

- e. Quarters Occupied by Dependents During Member's Sea Duty or Field Duty. A member whose dependents occupy public quarters while the member is on sea duty or field duty is entitled to BAQ for a period not to exceed 7 days.
- f. Rental Quarters (Other than Inadequate Quarters). A member and dependents who occupy the following facilities on a rental basis are entitled to BAQ:

Any housing facilities, including trailers, under the jurisdiction of the Government other than public quarters constructed or designated for occupancy without charge.

Rental charge refers to a charge made on account of occupancy. It does not include service charges for linen, cleaning, maintenance, etc.

- g. <u>Quarters at Safe Haven Temporarily Occupied by Dependents</u>. A member is entitled to proper credit of BAQ for dependents when:
 - (1) The member's dependents occupy Government provided housing at a safe haven area after emergency evacuation from private housing at the permanent station; and
 - (2) Due to conditions beyond the member's control is required to continue payment of rental for the private housing in order to house furnishings and belongings and to have quarters available upon return of the dependents.
 - (3) This entitlement will continue until such time as dependents are authorized to return to member's permanent duty station or arrive at a designated place as contemplated by paragraph M7101, Joint Travel Regulations (JTR).

3. Quarters Designated as Inadequate Quarters

- a. <u>Entitlement to BAQ</u>. A member with dependents may be assigned designated inadequate quarters on a rental basis without loss of BAQ. This does not apply to bachelor officers quarters, visiting officer quarters, guest houses, and similar type facilities, or to assigned quarters undergoing ordinary repairs.
- b. <u>Amount of Rent for Inadequate Quarters</u> The establishment and administration of rental rates will adhere to appropriate laws and regulations as implemented by PHS Quarters Management Handbook, February 1, 1978.

- Effective Date of BAO and Rental Charge. BAO and rental charge c. begin on the date of the member's assignment to such quarters or on the date the determination of inadequacy is effective, whichever is later.
- d. Computation of BAQ and Rental Charge. Compute BAQ and rental charge on a 30-day month basis and prorate at one-thirtieth of the monthly rate for each date inadequate quarters are assigned. Do not pay BAQ nor charge rent for the 31st day of a month. Pay 3 days BAQ and charge 3 days rent when inadequate quarters are assigned on the 28th day of February. Do not charge rent for the day the assignment is terminated. BAQ accrues for the day of termination if Government quarters are not occupied on that day.
- Inadequate Quarters Redesignated Adequate. Rental charges and BAQ e. cease on and after the date formerly inadequate quarters are rehabilitated and redesignated as adequate public quarters. If a member's assignment was continued during the period of rehabilitation, the redesignation of adequacy will be made effective as of the first day of the month following the month in which the rehabilitation was completed.
- f. Husband and Wife Entitled to BAQ. When a husband and wife are both members who jointly occupy inadequate family quarters on a rental basis, they are entitled to BAQ according to their dependent status. The rental charge for inadequate quarters will be the amount which would be charged for a member of the same grade who is in receipt of BAQ on behalf of a civilian spouse. The maximum amount that may be collected will be determined on the basis of the pay grade of the member under whose eligibility inadequate quarters were assigned. Fifty percent of the rental charge will be collected from each member. When 50 percent of the rental charge exceeds the junior member's BAQ, the amount collected from the senior member will be increased to cover the excess.

4 . BAQ Entitlement for Spouses in Uniformed Services

- a. When family-type quarters are jointly occupied by the members, neither member is entitled to BAQ, even though the dependents do not reside in the quarters, unless dependents are prevented by orders from occupying quarters.
- b. When husband-wife members are stationed at the same or adjacent installations, both members are normally authorized BAQ at the appropriate rate when family-type quarters are not assigned, notwithstanding the availability of adequate single quarters for either or both members.

- c. Members may be considered to be stationed at the same or adjacent stations when they are not precluded by distance from living together, or they actually commute on a regular basis, regardless of distance.
- d. When husband-wife members have no other dependents are are precluded by distance from living together, they will normally be treated as members without dependents for purposes of entitlement to BAQ.
- e. When husband-wife members, who are both entitled to BAQ at the same or adjacent installation, are geographically separated by competent orders and one member remains assigned to the old duty station, that member will normally be authorized continuance of BAQ notwithstanding the availability of adequate single quarters for assignment to either member.
- f. BAQ at the rate payable to members without dependents is authorized during travel status after departure from the old permanent station, or during a period of leave, delay en route, or proceed time between permanent duty stations, when not in receipt of BAQ for other dependents, and not assigned to Government quarters en route or occupying transient type Government quarters for more than 30 days at any one location.
- g. When one member is receiving BAQ at the with dependents rate, and a child is born of the marriage, the other member may not claim that child as a dependent for BAQ entitlement at the with dependents rate. The child born of the marriage is automatically included as a dependent of the member in receipt of BAQ at the with dependents rate, even though the child is not specifically claimed for BAQ purposes.
- h. A member on field or sea duty is not entitled to BAQ without dependents unless the field or sea duty is temporary additional duty of less than 3 months.

5. <u>Dependent</u>

- a. With respect to a member of a uniformed service, dependent means:
 - (1) Spouse;

- (2) Unmarried child (including any of the following categories of children if such child is in fact dependent on the member: a natural child; a step child; an adopted child; or an illegitimate child whose alleged member-father has been judicially decreed to be the father of the child or judicially ordered to contribute to the child's support, or whose parentage has been admitted in writing by the member) who either -
 - (a) Is under 21 years of age; or
 - (b) Is incapable of self-support because of a mental or physical incapacity, and in fact relies on member for over one-half of dependent's support; and
- (3) A parent (including a stepparent or parent by adoption, and any person, including a former stepparent, who has stood in loco parentis to the member at any time for a continuous period of at least 5 years before reaching 21 years of age) who in fact relies on member for over one-half of dependent's support; however, the dependency of such a parent is determined on the basis of an affidavit submitted by the parent and any other evidence required under regulations.

The relationship between a stepparent and stepchild is termi nated by the stepparent's divorce from the parent by blood.

- b. A member is not entitled to BAQ on behalf of:
 - (1) A minor child (under age 21) who is entitled to basic pay as a member on active duty in any uniformed service. This includes a minor child attending one of the military service academies where quarters are furnished by the U.S.
 - (2) A spouse who is on active duty in the uniformed services of the U.S. and entitled to basic pay and allowances in own right. When both spouses are in the uniformed service and entitled to basic pay and allowances, BAQ entitlement will be guided by this issuance.
 - (3) A dependent for whom the member has been absolved of the requirement to provide support, for example, desertion without cause, marital infidelity.
 - (4) A dependent whose whereabouts is unknown and whose absence or whereabouts remains unexplained.
 - (5) A former spouse to whom the member is paying alimony ordered by a divorce decree.

- c. A member is entitled to BAQ on behalf of a spouse in service of a Government other than the U.S. This applies even though furnished quarters or paid a monetary allowance in lieu of quarters by that Government.
- d. Dependency must be approved before entitlement to BAQ is authorized. After initial approval, the service will maintain adequate levels of internal audit to assure the legality, propriety, and correctness of all disbursements for BAQ. (See Section F, paragraph 1a).
- 6. BAO Entitlement, Members With Dependents, During Leave, Travel Status, Etc.

| | A | В | С | D |
|---|---|---|---|--|
| | If member is | and is entitled to BAQ at his/ her permanent station | and member and de- pendents occupy transient Gov't qtrs (note 1) | then BAQ entitlement |
| 2 | On duty or on authorized leave (accrued, advanced, or convalescent) not incident to PCS | Yes | No Yes | continues continues but not for more than 7 days at any location where Govt qtrs are occupied (notes 2 and 3) |
| 3 | | No | | does not exist. How- ever, if qtrs assign- ment at the permanent sta- tion is termi- nated at the beginning of or during leave, 1 and 2 apply on and after date of termination |

| | A | В | С | D |
|---|---|---|---|---|
| | If member is | and is entitled to BAQ at his/ her permanent station | and member and de- pendents occupy transient Gov't qtrs (note 1) | then BAQ entitlement |
| 4 | in a duty, travel or leave status incident to PCS (includes TDY en route) | | No | exists unless permanent Gov't qtrs are assigned or occupied |
| 5 | | | Yes | exists but not more than 30 days at any location where tran- sient qtrs are occupied. (note 2 & 3). Entitlement does not exist if per- manent Gov't qtrs are also assigned or occupied. |
| 6 | On TDY or TAD not incident to PCS | Yes | No | continues as long as permanent station remains unchanged |
| 7 | | | Yes | continues, but not for more than 7 days at any location where Gov't qtrs are occupied (notes 2 & 3) |

| | A | В | С | D |
|----|--|---|--|--|
| | If member is | and is entitled to BAQ at his/ her permanent station | and member and dependents occupy transient Gov't qtrs (note 1) | then BAQ entitlement |
| 8 | | No | | does not exist |
| 9 | AWOL, not excused as unavoidable | | | does not exist |
| 10 | absent due to disease | Yes | | continues |
| 11 | (as distin guished from injury) from alcohol or drugs, causing loss of pay | No | | does not exist. How- ever, if qtrs assign- ment at the permanent station is terminated during member's absence, BAQ accrues on and after date of termination |
| 12 | home on PCS awaiting further orders in connection | | No | continues until member's retirement or discharge |
| 13 | with phys- ical evalua- tion board proceedings | | Yes | does not exist |

NOTES:

1. Does not apply to occupancy of Government quarters as guestof another member by a member and dependents, or dependents alone, for periods of 90 days or less. If a member and dependents, or dependents alone, occupy Government quarters assigned to another member for a continuous period of more than 90 days, the member is not entitled to BAQ for any portion of such period of occupancy.

NOTES (continued)

- 2. BAQ credit continues if member has additional dependents who are precluded by competent authority from occupying Government quarters or facilities furnished member and spouse, or spouse alone, while on leave, or at a port.
- 3. The intent of these entitlements 2, 5 and 7 above, is that BAQ continue for a maximum of 7 or 30 days respectively at any one location. Movement from one unit of transient quarters to another unit at the same location (with or without a break in occupancy) may not exceed the authorized 7 or 30 days without loss of BAQ. Occupancy of transient type quarters at different points or at both the old and new permanent station, without loss of BAQ, is authorized for up to 7 or 30 days respectively at each location during any one period.

7. Effective Dates to Start and Stop BAQ

a. Date to Start BAQ--Members with Dependents

| | A | В |
|---|---|--|
| | If member | Then BAQ begins on |
| 1 | is called to entry on active duty | date of entry on active duty, if member is not assigned Gov't qtrs for the officer and dependents on that date |
| 2 | is appointed to commiss- ioned or warrant officer status | date active duty pay begins, if member is not assigned Gov't qtrs for the officer and dependents on that date |
| 3 | occupies Gov't qtrs with dependents and quarters assignment is terminated | date of termination of assignment unless dependents continue to occupy to occupy the quarters. This is date quarters are vacated, if definite assignment is not required |
| 4 | occupies Gov't quarters with dependents and the quarters are declared inadequate | date on which designation of inadequacy of quarters is effective, if member and dependents continue to occupy such quarters |

| | A | В |
|---|--|--|
| | If member | Then BAQ begins on |
| 5 | <pre>acquires a dependent (marriage, birth, adoption, etc.) (note 1)</pre> | <pre>date dependent is acquired, if member is not assigned Gov't qtrs for self and dependent(s) on that date (note 2)</pre> |
| 6 | acquires a dependent while in an unauthorized absence status | date member is returned to pay status, if member is not assigned Gov't qtrs for the officer and dependents on that date (note 3) |
| 7 | claims dependent parent | date determined or approved by |
| 8 | claims doubtful dependent | the Director, CPOD/OPM/OM |

NOTES:

- 1. Includes dependent acquired while member is on authorized leave.
- 2. a. Applies to sole dependent of officer.
 - b. Applies to any dependent on whose behalf a member is entitled to increased BAQ.
 - c. BAQ starts with date of member's marriage even though marriage occurs on same day as divorce from another member.
 - d. When blood parents of an illegitimate child marry, the child becomes a legitimate dependent for BAQ purposes.
- 3. If there has been any change in the status of dependents on whose behalf BAQ existed on the date an unauthorized absence commenced, a member must reestablish his/her right to BAQ.

| b. | Date | to | Stop | BAO | Changes | in | Dependency | Status |
|----|------|----|------|-----|-------------|----|------------|--------|
| | | | | | | | | |

| A | В |
|---|--|
| If the sole dependent (note 1) | then stop BAQ at 2400 hours of the day |
| dies | of death |
| is divorced | of the final decree of divorce (note |
| is a spouse in a void able (not void) marriage which is dissolved by final annulment decree. | before date of the decree. (No payment BAQ may be made on or after date of the decree, re gardless of credits accrued and not paid, BAQ paid before the date of decree may be retained) (note 2) |
| is a spouse in an invalid (void) marriage | before discovery of invalidity of the marriage. (No payment of of BAQ may be made on or after date of discovery, regardless of credits accrued and not paid) |
| becomes of age (except a child who is incapable of self-support because of mental or physical incapacity) | before the child's 21st birthday |
| marries (regardless of age, mental or physical incapacity) | of the child's marriage. (Applies even though child's marriage is to a service member who is also entitled to BAQ on child's behalf for that date) |
| is adopted by a third party by interlocutory order or decree which has effected a changed legal relationship | before date of adoption |

| | A | В |
|----|--|--|
| | If the sole dependent (note 1) | then stop BAQ at 2400 hours of the day |
| 8 | is adopted by a third party and a final order or decree has been entered | before date of adoption |
| 9 | enters military service | before day of entry into service |
| 10 | is one who must be "in fact" dependent on member, and such dependency ceases | before date dependency ceases |

NOTES:

- 1. Applies also when an affinitive relationship between a member and stepchild ceases because of divorce from the child's parent.
- 2. Applies also when affinitive relationship between a member and stepchild ceases because of annulment of marriage.
 - c. <u>Date to Stop BAQ -- Other Than Changes in Dependency Status</u>

| | A | В |
|---|---|---|
| | If member | Then BAQ begins on |
| 1 | is furnished Gov't qtrs at the permanent station, adequate for the member and dependents | before day qtrs are assigned (or prior to day occupancy begins, if definite assignment not made). |
| 2 | is furnished qtrs (cash or in kind) on behalf of the U.S., adequate for the member and dependents | before day qtrs are furnished. |

| | A | В |
|---|--|--|
| | If member | Then BAQ begins on |
| 3 | and dependents occupy inadequate qtrs which are rehabilitated and designated as adequate quarters. | before effective date of redesignation as adequate quarters. |
| 4 | is absent without leave | of AWOL, not excused as unavoidable. |
| 5 | is released from active duty | of release. |
| 6 | is retired | before effective date of retirement. |
| 7 | dies | of death. |

Section F. Rules for Determining Dependency and Relationship

- Use of Rules This section includes rules and factors used in 1. determining dependency or relationship for BAQ entitlement. It is to be used:
 - By Director, CPOD, in determining dependency or relationship for a. the classes of dependents or conditions listed below.
 - b. To guide administrative personnel in counseling members about their rights to BAQ on behalf of dependents.
- 2. Lawful Spouse and Legitimate, Unmarried, Minor Children - A member's lawful spouse and legitimate, unmarried, minor children are at all times considered dependents for BAQ purposes, except under the conditions indicated in subparagraph a and b below, paragraph 5 below, and paragraph 5, Section E. A determination of relationship is required, but usually a determination of dependency is not. In all instances of a member having a spouse on active duty, full details must be given showing full name, social security number, duty station, and branch of service of that spouse.

- Except as prescribed in subparagraph b below, either of two members a. married to each other may claim BAQ for their adopted children or the children born of their marriage. Such election must be agreed to by both members. If the members cannot agree as to the election, entitlement to BAQ for their children will rest with the senior member. Entitlement may later be transferred to the other member in the event of promotion or similar change of circumstances which would merit such transfer. When only a stepchild is involved, either the stepparent or the natural parent may claim that child for The stepparent must meet the requirements of BAQ purposes. paragraph 9 below, to be entitled to BAQ on behalf of the stepchild. However, if the natural parent objects to the other member claiming the stepchild, then BAQ entitlement rests with the natural parent.
- b. When one of the two members married to each other is receiving BAQ at the with dependents rate, than any child born of their present marriage or any child adopted during their marriage is considered to be within the class of dependents for which the one member is already receiving BAQ.
- 3. <u>Validity of Member's Marriage</u> - Any case where the validity of a member's marriage is questioned is considered a case of doubtful relationship. Cases in this category include:
 - Remarriage within prohibited period following divorce. a.
 - b. Marriage by proxy.
 - c. Marriage by telephone.
 - d. Foreign nation divorce.
 - Purported marriage.
 - (1) Void marriage.
 - (2) Annulled marriage.

Submit requests for determination on validity of a marriage or for validation of payments to the Director, CPOD.

Child of Marriage Null in Law - An unmarried minor child of a ceremonial marriage null in law, or annulled as void or voidable, is an eligible dependent for BAQ purposes unless and until a court finds such child is illegitimate. See paragraph 8 below, concerning entitlement to BAQ for an illegitimate child.

- 5. Support of Dependent - Proof of support of a lawful spouse or unmarried, minor, legitimate child of such member generally is not required. However, failure to support a dependent on whose account BAQ is claimed may result in nonentitlement to BAQ.
 - Both Parents are Members One Parent Ordered to Pay Support for а. Child in Other Parent's Custody.
 - (1) The member paying court-ordered support is entitled to claim the child for BAQ purposes, provided the monthly support decreed is equal to or greater than the difference between that member's "with" and "without" dependents BAQ rate. Failure to pay court-ordered support in such amount will result in nonentitlement to BAQ at the with dependent rate, and transfer of that entitlement to the member awarded legal custody of the child.
 - (2) When a member is paying court-ordered support in the amount required in order to claim the child for BAQ purposes, the other member having legal custody of the child is, provided family housing is not occupied, entitled to BAQ at the without dependent rate notwithstanding the availability of adequate single quarters for his or her occupancy.
 - (3) A member having legal custody of his or her child is entitled to claim that child for BAQ purposes even though the other parent is paying court-ordered support in an amounte equal to or greater than the difference between that member's "with" and "without" dependents BAQ rates, provided that the member paying such court-ordered support declines to claim the child for BAQ purposes. Such entitlement on the part of the member having legal custody of the child exists even though the member paying court-ordered support is receiving BAQ on behalf of other dependents.
 - b. Member Absolved from Support Responsibility by Divorce Decree or Court Order - BAQ is not payable when a member has been absolved by divorce decree or court order from the responsibility of supporting a child or children, and the member does not contribute to their support.
 - Member Refuses to Support BAQ is not payable on behalf of a dependent whom a member refuses to support. NOTE: A member does not avoid the legal responsibility to comply with a court order for support by forfeiting BAQ.

- Divorce Decree, Legal Separation Agreement or Court Order Silent d. on Support or Not Stating Account of Support - A divorce decree, legal separation agreement, or court order, giving custody of a member's minor children to the spouse, which is silent on support or does not state that the member is required to support them, does not of itself deprive the member of BAQ for the children. This is true regardless of the jurisdiction in which the decree, agreement or order was issued or in which the children are domiciled. The member is entitled to BAQ if the contribution to the support of the dependents is in the full amount of BAQ or a reasonable amount stated by or on behalf of the dependents as necessary, whichever is less, but in no case may the support be less than the difference between the member's applicable with and without dependents BAQ rates. If the member furnishes the support specified above, the member will be deemed to have furnished support in an amount stated as adequate by or on behalf of the dependent until such time as an official complaint to the contrary is made by or on behalf of the dependent. If satisfactory evidence is received that the member has not provided the support specified above, action will be taken to
- Legal Separation Agreement or Court Order Stating Amount of e. Support - If there is a court order or legal separation agreement stating the amount of support, the member must contribute to the support of the dependent the amount specified therein, or the full amount of BAQ, whichever is less, but in no case may the support payments be less than the difference between the applicable BAQ at the with and without dependents rate. If satisfactory evidence is received that the member has not provided the support specified above, action will be taken to recoup BAQ from the member for any period adequate support has not been provided.

recoup BAQ from the member for any period such support was not

f. <u>Settlement Agreement</u>:

provided.

- (1) Property settlements made under a court order or written agreement are not considered support for BAQ purposes.
- (2) Payments made under a settlement in place of support are considered support for the period expressly provided in the written agreement or court order.
- (3) A lump-sum settlement in place of support made under written agreement or court order is considered support for the period the lump-sum would reasonably cover support of the dependent.

- g. <u>Interlocutory Decree of Divorce</u> If an interlocutory decree of divorce does not provide for support to the spouse, the member is not entitled to BAQ for the spouse after the date of the decree unless proof of support is furnished.
- h. <u>Doubtful Cases</u> Submit any doubtful cases involving support for determination to Director, CPOD.

6. Child Living with Former Spouse Remarried to Another Service Member

- a. If the child's stepparent is assigned public quarters and the child occupies such quarters, determine the divorced member's entitlement to BAQ for the child as follows:
 - (1) The divorced member is not entitled to BAQ if assigned to or occupying Government quarters or if on field duty (unless required to procure quarters at own expense), or on sea duty. (For this purpose, duty for less than three months is not field or sea duty.)
 - (2) If the divorced member provides support as required in paragraph 5 above, the member may receive BAQ as a member with dependents for periods not assigned to or occupying Government quarters and not on field or sea duty (three months or more) regardless of whether the child's stepparent is assigned public quarters.
- b. If the child's stepparent is not assigned public quarters, but is paid BAQ, the divorced member is entitled to BAQ on behalf of the child, if otherwise eligible, even if assigned to or occupying single-type Government quarters. However, BAQ may not be paid to both the stepparent and natural parent at the same time for the same dependent. The natural parent has priority to BAQ if supporting the child.

7. Child Living With Former Spouse -- Member Remarries

The provisions of subparagraph 1a(2), Section E, are not for application in the case of a member who is required to support a child in the custody of the former spouse when the member remarries and is assigned to and occupies Government quarters with new dependents. The member is not entitled to basic allowance for quarters on behalf of the child living with the former spouse. This is equally applicable when, upon remarriage, the member marries a member.

- Illegitimate Child Public Law 93-64, July 9, 1973, amended 37 U.S.C. 8. 401 to include in the definition of a dependent, an unmarried illegitimate child whose alleged member-father has been judicially decreed to be the father of the child or judicially ordered to contribute to the child's support, or whose parentage has been admitted in writing by the member-father or mother. Such a dependent must be either under 21 years of age or, because of a mental or physical incapacity, incapable of self-support and in fact dependent on the member. A member may claim on behalf of an illegitimate child within the following guidelines:
 - General A member who claims BAQ on behalf of an illegitimate child must show proof of parentage. In cases involving foreign court decrees, parentage must also be admitted in writing and under oath. Proof of actual dependency is required in all cases and will be recertified annually. This required documentary evidence to substantiate that support has been provided in an amount not less than that specified in subparagraph b or c below. A voluntary allotment payable to or on behalf of a child in the applicable amount is adequate evidence to show proof of intent to provide continued support.
 - Illegitimate Child is in Custody of Another Person and Member is Assigned Single - Type Government Quarters - The member-parent may claim such child as a dependent if proof is shown that monthly support provided the child is at least equal to the applicable BAQ at the with dependents rate.
 - Illegitimate Child is in Custody of Another Person and Member is Not c. Assigned Government Quarters - The member-parent may claim such child as a dependent if proof is shown that monthly support is provided in an amount the greater of
 - (1) over one-half of the child's support, or
 - (2) the difference between the applicable BAQ at the with and without dependents rates.

In any case where (1) above exceeds the applicable BAQ at the with dependents rate, support in at least the amount of the BAQ at the with dependents rate will be considered adequate.

d. When Both Parents Are in The Service - When both parents are members of the uniformed services, the one having custody of the illegitimate child is the only one authorized BAQ on behalf of that child. If neither has custody, the member providing chief support of the illegitimate child is considered to be the only member with a dependent for entitlement to BAQ on behalf of such child. either case, the member-parent must meet the applicable guidelines furnished above.

- When Illegitimate Child Adopted by Another Person BAQ does not e. accrue to the natural father or mother of an illegitimate child when such child has been adopted by another person.
- f. When Member Marries Mother of Illegitimate Child - The member may claim the illegitimate child of his spouse as a dependent, although he is not the father of the child. The child qualifies as a dependent, in the same manner as any other stepchild, when the member has accepted full responsibility for that child by marriage to the child's mother.

9. Adopted Child or Stepchild

- Adopted Child A child adopted by a member is an eliqible dependa. ent for BAQ entitlement if a final decree of adoption has been entered and the child is, in fact, dependent upon the member.
- Stepchild A stepchild is an eligible dependent for BAQ entitlement if the child is in fact dependent on the member. This includes an illegitimate child of the spouse, when the member is not the blood parent. See paragraph 8f above. A member is not entitled to BAQ for a stepchild if the child is receiving support from the who receives BAQ for the natural parent, child. stepparent-stepchild relationship ends upon divorce from the blood parent, but not upon death of the blood parent. Hence, entitlement to BAQ for a stepchild may be established after death of the blood parent.
- In Fact Dependency An adopted child or a stepchild is considered in fact dependent if the member contributes a substantial portion of the child's support, and if the child's welfare would be affected without this contribution. Residence in the member's household does not of itself establish dependency, nor is a child in fact dependent if the member's contributions merely improve the child's living conditions.

10. Dependent Child Adopted by a Third Party

A member is not entitled to BAQ for a child after the child is adopted by a third party and final order or decree of adoption has been entered. Entitlement to BAQ continues after an interlocutory decree has been entered if the decree does not change the legal relationship between the child and adopting parent, and the member supports the child.

11. Spouse or Child Confined in Penal or Correctional Institution

- a. <u>BAO Payable</u> Confinement of a member's lawful spouse or unmarried minor child in a penal or correctional institution does not affect the right to BAQ on the dependent's behalf, unless:
 - (1) The member refuses to support the dependent; or
 - (2) The member has been absolved from supporting the dependent; or
 - (3) The period of confinement may extend beyond five years; or
 - (4) The case is otherwise doubtful.
- b. <u>Doubtful Cases</u> Submit case involving sentence extending beyond five years, and any other doubtful cases to the Director, CPOD, who will request advance decision of the Comptroller General of the U.S. Do not credit BAQ pending decision.

12. <u>Dependent Parent</u>

- a. <u>Definition</u> A parent is the natural father or mother, or the father or mother through adoption. Also, persons who have stood "in loco parentis" to a member are considered. The term "dependent" as applied to father or mother means two dependents, if applicable.
- b. Basis for Determination Dependency of a parent is determined on the basis of an affidavit submitted by the parent, and any other evidence required under regulations prescribed by the Secretary. Upon receipt of the member's application, the Director, CPOD, sends a form to the parent for completion (thus delaying final action on the member's application). A custodian or legal guardian may complete the form for a mentally incompetent parent. If a parent dies before completing the affidavit, payment of BAQ is precluded.
- c. <u>Dependency Requirement</u> A member does not qualify for BAQ on behalf of parents because of relationship alone. The additional factor of dependency must be met. The parents must be dependent upon the member for over one-half of their support. This means:
 - (1) The parent's income, not counting the member's contribution, must be less than one-half of their monthly living expenses.
 - (2) The member's contribution must be more than (a) the parents' income from all other sources and (b) one-half the parent's monthly living expenses.

- Change in Status of Dependent A member may be paid BAQ for any d. active duty period during which dependendy of the parent is shown to exist, whether the dependency arose before or after the member entered service. If dependency arises because of changed circum stances, and the facts show the member has started to contribute over one-half of the parents' support, BAQ is authorized from the date the contribution began. No waiting period is required.
- Stepparent A stepparent-stepchild relationship ends upon divorce from the blood parent, but not upon death of the blood parent. Hence, BAQ entitlement because of a stepparent may be established after death of the blood parent.

13. Factors Used in Parent Determinations

- Family Unit Rule In determining dependency of a parent, the total income and expenses of the family unit of which the parent is a member must be considered. Normally, the member's contribution to the expenses of the unit must exceed one-half of the unit's total expenses before any one person in the unit can be considered dependent on the member. For example, a mother cannot be considered dependent if she is a member of a family unit in which her husband is supporting himself but is not providing sufficiently for the mother's individual needs.
- Equity and Good Conscience When application of the family unit b. rule results in manifest injustice, any other available evidence of dependency is considered, and determination made according to principles of equity and good conscience.
- Charity Contributions made to parents by charitable organizations are not considered income.
- Parents in a Charitable Institution Residence of a parent in a d. charitable institution, public or private, is not a bar to entitlement if the member claims BAQ on behalf of the parent and other conditions of entitlement are met.
- e. Social Security, Unemployment Compensations, and Pensions - Payments made to the parent from Social Security and unemployment compensation are considered income. Pensions received by the parent are also considered income.
- Capital Assets Unliquidated capital assets are not considered income, and parents are not required to deplete their capital assets in order to establish dependency on a member for BAQ purposes. However, proceeds derived from the liquidation of capital assets are considered income. Amounts placed in reserve for depreciation of property held for income normally are considered available for current living expenses of a parent, and are, therefore, income.

g. <u>Rate of Return Rule</u> - In determining dependency of parents who possess uninvested capital, compute the income return on the basis of four and one-half percent per annum.

14. Recertification of Dependents

- a. All officers in receipt of BAQ with dependents are required to recertify their primary dependents at least every year. An officer's failure to submit appropriate documentation/forms is the basis for administrative discontinuance of BAQ entitlement.
- b. Individual officers will be notified on their "Payroll Earnings Statement" when recertification of dependent forms must be sub mitted. Such notification will be made during the months of January through October, corresponding to the last digit of an officer's social security number (1=January, 2=February .. 0=October).

Section G. Basis for Determination of Adequacy and Assignment of Quarters by Officer-in-Charge or Delegated Official

- 1. The PHS Quarters Management Handbook, February 1, 1978, includes among other items chapters on the assignment of quarters, provision of appliances, furniture and other household effects, quarters standards and maintenance and repair. The remainder of this Section provides further details which may impact on quarters allowance administration and payment of BAQ.
- 2. All adequate housing facilities and sleeping accommodations under the control of PHS shall be considered as public quarters when occupied by commissioned officers. Public quarters under the control of another uniformed service shall be those housing facilities and sleeping accommodations designated as such by the particular service concerned.
- 3. Public quarters under the control of PHS shall be considered adequate based on standards prescribing criteria for determining:
 - a. the basic adequacy of quarters;
 - b. the individual adequacy of quarters in relation to a particular commissioned officer taking into consideration the number, ages, and sex of dependents, and grade where appropriate.
- 4. Public quarters under the control of a uniformed service, other than PHS, shall be determined to be adequate public quarters under standards prescribed by that service.

- 5. An OIC will assign available public quarters to an officer reporting to the station on a permanent duty assignment. See paragraph 2, Section Ε.
 - a. The OIC of a station of the Service shall first assign housing facilities to those commissioned officers and civil service employees whose duties require their living on the station. Addi tional quarters shall be assigned to other commissioned officers as herein provided.
 - Adequate public quarters at each station of the Service, if available, shall be assigned by the appropriate official. other adequate public quarters as may be available for additional officers on permanent duty at that station shall be assigned by the OIC, and may be assigned to other officers not on permanent duty at that station to the extent that such quarters are available.
 - If an OIC of a station determines that quarters occupied by a commissioned officer or civil service employee are required for occupancy by another officer, he/she may order the first officer or employee to vacate such quarters.
 - d. If an officer assigned to quarters considers the quarters inadequate he/she may appeal through channels, to the Bureau Chief exercising jurisdiction over the station, giving in detail the reasons for such The OIC shall forward this appeal with an endorsement setting forth the reasons for the assignment. The decision of the Bureau Chief as to the adequacy of the quarters assigned shall be final.
 - Public quarters which are basically inadequate, or which are basically adequate but individually inadequate for an officer and dependents, shall not normally be assigned to an officer, but an officer may be permitted to occupy such quarters. If an officer having dependents declines occupancy of inadequate quarters with his dependents, the officer may be permitted to accept assignment of public quarters consisting of not more than one room and a bath.

If an officer having dependents declines occupancy of inadequate quarters with dependents but is required by the officer in charge to live on the station, he or she shall be assigned to public quarters consisting of not more than one room and bath, if available, or, if not available, to such larger public quarters as may be available until such time as smaller quarters are available. If an officer, who has no dependents and for whom no adequate public quarters are available, is required by the OIC to live on the station, he or she shall be assigned to any available public quarters most appropriate to his or her grade.

- f. If adequate public quarters are available for assignment to an officer with dependents but the dependents are precluded from occupying such quarters by orders of competent authority, the officer in charge shall assign adequate public quarters consisting of not more than one room and a bath, if available, or, if not available, to such larger adequate public quarters as may be available until such time as smaller quarters are available.
- g. An officer who is married to a person who is not a commissioned officer shall be assigned to any available public quarters which are adequate for the officer and dependents, if any, as defined in this issuance.

Section H. Forms To Be Used To Substantiate BAQ

1. <u>Officers Without Dependents</u>

a. PHS-2977 -- Quarters Allowance Certificate (Exhibit 1)

2. <u>Officers With Dependents</u>

- a. PHS-1637-1 -- Dependency Certificate (wife or child under 21 years) (Exhibit 2)
- b. PHS-1637-2 -- Dependency Certificate (mother and/or father)(Exhibit 3)
- c. PHS-1637-3 -- Parent's Dependency Affidavit (Exhibit 4)
- d. PHS-1637-4 -- Dependency Certificate (unmarried child over 21
 years) (Exhibit 5)

3. <u>Verification of Availability of Quarters</u>

a. PHS-6070 -- Quarters Assignment and Termination Record (Exhibit 6)

4. <u>Distribution Source for the Forms are</u>:

- a. Office of Personnel Management, Office of Management, PHS, Room 4-35, Parklawn Building All of the above forms, except PHS 6070.
- b. <u>ASC Forms and Publication Distribution Center</u> All of the above forms, except PHS 1637-2, PHS 1637-4.
- c. <u>HEW Supply Section</u> Only PHS 1637-1, 1637-3, and 2977.

Section I. Basic Allowance for Subsistence (BAS)

- 1. Except as otherwise provided by law, officers who are entitled to basic pay are normally entitled to BAS at the rate prescribed, regardless of grade or dependency status.
- 2. BAS is in addition to overseas cost of living allowances authorized by Chapter 4, Part G, Joint Travel Regulations, Volume 1, and discussed more fully in a separate issuance.

| PHS-2977 | QUARTERS ALLOWANCE CE | PHE ACCOUNTING POINT AND NO. | |
|---|---|---|--|
| (Rev. 9-77) | PHS COMMISSIONED OFFICER WITHO | EXHIBIT 1 | |
| IERIAL NO. | NAME OF OFFICER (Lost, first, mi | ddle) | GRADE OR RANK |
| BRANCH OF SERVIC | | | |
| | facts stated and disclosed in this ce | rtificate are true and co. | rrect for the period stated below: |
| check \ six | month period ending, June 30, 19 month period ending | , or December 31, 19 | 9 |
| | d stated in item 1, I did not occupy or ction of any of the uniformed service: | · - | or housing facilities, adequate or inadequate, ig periods (if none, so state): |
| | FROM | | ТО |
| | | | |
| | | | |
| | | | |
| | that my occupancy of Government qualions (check one): | rters during the period s | stated in 2, above, was under one of the |
| (a) Occupie | d assigned adequate quarters, for wh | ich period I was not paid | d quarters allowances. |
| | rily occupied quarters that were deter was not paid quarters allowances. | mined to be "inadequate | e ^{**} by the Officer in charge of coorters, for whic |
| | d Government quarters on a rental bas greement was on file in the pay roll o | | as poid quarters allowances. (A capy of the |
| [(d) Other (| Specify) | | |
| sleeping accommunder agreement whether or not a | nodations owned or leased by the Unit with the United States or on a compli | ed States Government, o mentary basis, including | ers," unless otherwise qualified, means any or furnished by a foreign government either g dormitories or similar facilities, regardless o ver costs of launderiny linen, janitorial |
| 5. Remarks | | | |
| | | | · |

l

PAGE 38 PHS PERSONNEL INSTRUCTION 1 CC22.4 QUARTERS AND SUBSISTENCE

Privacy Act Statement for Form PHS-2977

Quarters Allowance Certificate
PHS Commissioned Officer without Dependents

EXHIBIT 1 (Continued)

General

This statement is provided pursuant to the Privacy Act of 1974 (P.L. 93-579).

Authority for Collection of Information

Section 403, Title 37, United States Code.

Principal Purpose and Routine Uses

The information called for by this form will be used in determining the extent of eligibility of a commissioned officer for quarters allowances.

Except as indicated below, the information you provide on this form will not be disclosed outside this Department without your written consent:

To prospective employers or other organizations at the request of the individual; to other Federal agencies in the event of appointment of former officers; to Department of Defense in event of national emergency. Federal Housing Administration and Veterans Administration may obtain information in event of employment claims and benefits. Bureau of Prisons (Department of Justice), Coast Guard (Department of Transportation), and Environmental Protection Agency may obtain copies of personnel documents relating to commissioned officer assignments to those agencies. Records may be disclosed to individuals and organizations deemed qualified by the Secretary to carry out specific research solely for the purpose of carrying out such research (45 CFR, Part 5b, Appendix B, Item 101). Disclosure may be made to a congressional office from the record of an individual in response to an inquiry from the congressional office made at the request of that individual.

In the event of litigation where one of the parties is (a) the Department, any component of the Department, or any employee of the Department in his or her official capacity; (b) the United States where the Department determines that the claim, if successful, is likely to directly affect the operations of the Department or any of its components; or (c) any Department employee in his or her individual capacity where the Justice Department has agreed to represent such employee, the Department may disclose such records as it deems desirable or necessary to the Department of Justice to enable that Department to effectively represent such party, provided such disclosure is compatible with the purpose for which the records were collected.

Effects of Nondisclosure

Disclosure of the information called for by this form is mandatory. Failure to supply the information completely and accurately may result in the commissioned officer's pay being held up or incorrectly computed.

| FOR | . 9-7 M AP MP. | CC22,4 QUART PROVED BY GEN. U.S. | ERS AND SUBS DEPENDENCY CO WIFE, OR CHILD UN | ERTIFICATE | PHS PER | RSONNE | el insti | | OINT AND NO. PAGE 39 - | | |
|----------------|----------------------|---|--|---------------------------------------|----------------------|--------------------|----------------------------------|-----------------------|--|--|--|
| | | | Use reverse side for as | | | | | | | | |
| SERL | IL NO | . HAME O | IF OFFICER (Last, frat, midd | No: | | | | GRADE OR RANK | | | |
| BEA. | C4 0 | F SERVICE : | STATION OR SHIP | (I) ship, give name. | | | | <u> </u> | | | |
| | | U. S. Public Health Service | 2 A FIGH ON SHIP | 117 30-0. 2100 12-10. | | iomr part | | | | | |
| - - | _ | ertify that the facts stated an | d disclosed in this cas | eificata ara taua i | | | | | | | |
| • | | Obtaining credit for hunic all | | | | | | . (a) (a) Aba (a) (a) | DATE | | |
| | | claim. Use (a) and (b) for all i | | 1 | (a) /or las laite. | | | | | | |
| | ٠ | Substantiating any credits for b during the | • | | | G SEPTEMBER 30, 14 | | | | | |
| | 1 | (Use (a) and (b) for all claims | after the mittal claim) | | | | | MONTH PERIOD | | | |
| | ٠ | Obtaining credit for basic all the period (Use only (c) for request for as | | | er with depen | denta for | FROM | | 10 | | |
| 2 | Dur | ring the period stated in item | 1. the person named b | elow was my depe | endent. (II u | ile is ant | 24 med 45 de | Seedest state or | I COR OR COVERED) | | |
| - | • | NAME OF LAWFUL WIFE (First, mi | | | DATE OF MAR | | ADDRESS | | | | |
| | | | | | | | | | | | |
| | | NAME OF LEGITMATE CHILD /For | at, middle initial, lasti (1) | more space is | DATE OF SIRT | 'H | | | | | |
| | 8 | NAME OF ADOPTED CHILD IFHEI. | middle misial, last) | | DATE OF BIRT | н | RELATIONSHIP | TO CHILD BEFORE A | ADDPTION (if mane, an atole) | | |
| | | ADOPTED PURSUANT TO THE LAW | rs OF | | J | | AMOUNT OF D | FFICER'S MONTHLY C | ONTRIBUTION FOR SUPPORT OF CHI | | |
| | | | | | | | | 3 | | | |
| | | Certified court order of adoption filed berewith or with substantiating documents sub | | | | | | | ······································ | | |
| | | PHS PAYROLL OFFICE (ACCOUNT) | | with Substitution | ACCOUNTING | | | | | | |
| | 1 | | | | | | | | | | |
| | | HAME OF PERSON CHILD RESIDED | | RELATIONSHI | RELATIONSHIP ADDRESS | | | | | | |
| | c | The adoption by me was for the child's benefit; the child was not adopted by me to nacure any personal or pecuniary advantage either in the way of increase in m pay or allowances or otherwise; the child was not possessed of property or income adequate for his or her support; the child was not the beneficiary, either directle or through others, of any trust or cannot estitling the child to income adequate for his or her support and education; I actually and necessarily contributed from m own personal funds the amount shows above each month, solely for the care, maintenance, support, and aducation of such child. NAME(S) OF CHILD (CHILDREM) OF DIVORCED OF FICER WHO WAS (WERE) IN CUSTODY OF PERSON OTHER THAM CLAIMANT (First, middle initial, last) | | | | | | | | | |
| | ì | NAME OF PERSON HAVING LEGAL | CUSTODY, CARE AND CON | ADDRESS | | | | | | | |
| | 1 | (Frezi, middle initial, last) | | | | | | | | | |
| | | RELATIONSHIP OF CUSTODIAN TO | | AMOUNT OF OFFICER'S MONTHLY CONTRIBUT | | | ON FOR SUPPORT OF CHILD (CHILDRE | | | | |
| | | DIVORCE DECREE GRANTED BY | Court, Stote, date)2 | | TYPE OF | | ECREE | | DATE DECREE BECOMES FINAL | | |
| | | İ | | FMAL | | - INTERLOCUTORY | | | | | |
| | | NAME OF PERSON FORMER WIFE | REMARRIED (First, middle | encial, fazi) | | ADDRESS 0 | OF FORMER WIF | E | | | |
| | | The child or children named above was or were my legitimate child or children now in the legal custody, core and control of the person named above, alimosy required by the decree; (or where no alimosy is required by the decree) I actually contributed monthly the amount shown above from my own person that care, maintenance, support and education of said child or children. | | | | | | | | | |
| 3 | Dic | i the above-named dependent m 1? | | the uniformed se | ervices or p | rticipate | in full-time | training duty wil | th pay for the period stated i | | |
| • | Dic | | t occupy government | | | under th | e jurisdiction | of the uniformed | services without charge excep | | |
| 5 | Fu | rat certificate | There has been no c | hange in the sta | | idency of | the above n | aned dependent | DATE LAST CERTIFICATE FILES | | |
| | | .□YES □NO | since last certificate | was filed. | | | | | | | |
| | | IMPORTANT | | I will is | mmediately ac | | | eay charge in the s | sbove-stated dependency. | | |
| | | OTEPenalty for presenting false | | DATE | | SIGNATUR | E OF OFFICER | | | | |
| | 1 14 | totoments in connection with claim han \$10,000 or imprireament for m ath: Act of June 25, 1948, 18 U.S. | | | | | | | | | |

EXHIBIT 2 (Continued)

Privacy Act Statement for Form PHS 1637-1 Dependency Certificate (Wife, or Child under 21 Years)

General

This statement is provided pursuant to the Privacy Act of 1974 (P.L. 93 579)

Authority for Collection of Information

The Dependents Assistance Act of 1950 (10 U.S.C. 1071 ct. seq.)

Principal Purposes and Routine Uses

The information supplied on these forms will be used in determining what assistance may legally be provided for dependents of commissioned officers under the authorizing statute.

Except as indicated below, the information you provide on this form will not be disclosed outside this Department without your written consent:

To prospective employers or other organizations at the request of the individual; to other Federal agencies in the event of appointment of former officers; to Department of Defense in event of national emergency. Bureau of Prisons (Department of Justice), Coast Guard (Department of Transportation), and Environmental Protection Agency may obtain copies of personnel documents relating to commissioned officer assignments to those agencies. Records may be disclosed to individuals and organizations deemed qualified by the Secretary to carry out specific research solely for the purpose of carrying out such research (45 GFR, Part 5b, Appendix B. Hem 101), Disclosure may be made to a congressional office from the record of an individual in response to an inquiry from the congressional office made at the request of that individual.

In the event of litigation where one of the parties is (a) the Department, any component of the Department, or any employee of the Department in his or her official capacity; (b) the United States where the Department determines that the claim, if successful, is likely to directly affect the operations of the Department or any of its components; or (c) any Department employee in his or her individual capacity where the Justice Department has agreed to represent such employee, the Department may disclose such records as it deems desirable or necessary to the Department of Justice to enable that Department to effectively represent such party, provided such disclosure is compatible. with the purpose for which the records were collected.

Effects of Nondisclosure

Disclosure of the information called for by these forms is voluntary; however, failure to supply all the information will preclude processing of any assistance benefits for the dependents involved.

U.S. GOVERNMENT PRINTING OFFICE: 1977--- 0-248-780

MEW PAYROLL MANUAL)
DEPARTMENT OF HEALTH, EDUCATION, AND WELFARE

T.S. PHS-CC 294 12/20/79

This form, after proper modification, shall also be used in the case of a dependent husband. (See Exhibit PHS: 3-130-808, HEW PAYROLL MANUAL)

EXHIBIT 3 (Continued)

I

Privacy Act Statement for

Form PHS 1637-2 Dependency Certificate (Mother and/or Father)

General

This statement is provided pursuant to the Privacy Act of 1974 (P.L. 93-579)

Authority for Collection of Information

The Dependents Assistance Act of 1950 (10 U.S.C. 1071 et. seq.)

Principal Purposes and Routine Uses

The information supplied on these forms will be used in determining what assistance may legally be provided for dependents of commissioned officers under the authorizing statue.

Except as indicated below, the information you provide on this form will not be disclosed outside this Department without your written consent:

To prospective employers or other organizations at the request of the individual; to other Federal agencies in the event of appointment of former officers; to Department of Defense in event of national emergency. Bureau of Prisons (Department of Justice), Coast Guard (Department of Transportation), and Environmental Protection Agency may obtain copies of personnel documents relating to commissioned officer assignments to those agencies. Records may be disclosed to individuals and organizations deemed qualified by the Secretary to carry out specific research solely for the purpose of carrying out such research (45 CFR, Part 5b, Appendix B, Item 101). Disclosure may be made to a congressional office from the record of an individual in response to an inquiry from the congressional office made at the request of that individual.

In the event of litigation where one of the parties is (a) the Department, any component of the Department, or any employee of the Department in his or her official capacity; (b) the United States where the Department determines that the claim, if successful, is likely to directly affect the operations of the Department or any of its components; or (c) any Department employee in his or her individual capacity where the Justice Department has agreed to represent such employee, the Department may disclose such records as it deems desirable or necessary to the Department of Justice to enable that Department to effectively represent such party, provided such disclosure is compatible with the purpose for which the records were collected.

Effects of Nondisclosure

Disclosure of the information called for by these forms is voluntary; however, failure to supply all the information will preclude processing of any assistance benefits for the dependents involved.

T.S.

ı

PHS-1637-3 REV. 4-80 QUARTERS AND SUBSISTENCE PHS. PERSONNEL INSTRUCTION 1 PAGE #33 APPROVED BURGET BURGAU NO. 64-RS17 HEALTH, EDUCATION, AND WELFARE PUBLIC HEALTH BERVICE PARENT'S DEPENDENCY AFFIDAVIT EXHIBIT 4 (Dependents' Assistance Act of 1950) Information Relative To Officer SERIAL NO HAME OF OFFICER (Last, Heat, middle) GRADE OR BANK BRANCH OR SERVICE STATION OR SHIP ADDRESS (1) abip, give name, home yard, and home part) U. S. Public Health Service Information Relative My/Our Dependency Upon Officer Named Above NAME OF OFFICER'S MOTHER ADDRESS DATE OF BIRTH & NAME OF OFFICER'S FATHER ADDRESS DATE OF BIRTH 3 (Note.—When this application is for one parent only, check the following as it applies) If your busheed or wife is deceased or is MARRIED DIVORCED WIDOWED LIVING APART UNDER divorced or asserted from yes, state date of DTHER (Specify) 4 If you do not maintain your own household, give the following information about person with whom you live: MONTHLY PAYMENT FOR ROOM AND MEALS NAME AND ADDRESS RELATIONSHIP I/We did did not file a Federal income tax return for past calendar or fiscal year. If tax return was filed, it was filed with Collector of Internal Revenue at (City and State): 6 | PRESENT OCCUPATION OR BUSINESS OF OFFICER'S FATHER NAME AND ADDRESS OF EMPLOYER (If memployed, state reason) & PRESENT OCCUPATION OR BUSINESS OF OFFICER'S MOTHER NAME AND ADDRESS OF EMPLOYER (I/ snemployed, state region) 7 My children (including adopted and stepchildren) now serving in the Uniformed Services of the United States: BRANCH OF SERVICE LAST NAME - FIRST NAME - MODLE NAME SERVICE ADDRESS RELATION 8 My children not listed in item 7 (not serving in the Uniformed Services of the United States): MONTHLY CONTRIBUTIONS TO ME/US OCCUPATION NAME AND ADDRESS RELATION List all real estate and personal property, including cash, stocks, bonds, etc., owned by you and your husband (or wife). Do not include furniture or bousebold equipment) DESCRIPTION VALUE MORTGAGES, LIENS, ETC., THEREON 10 List any large debts owed by you or your husband/wife: DESCRIPTION AMOUNT

DEPARTMENT OF HEALTH, EDUCATION, AND WELFARE T.S. PHS/CC 294 12/20/79

This form, after proper madification, shall also be smed to the same of a dependent busband. Shee Enhibit PES 5-150-00B, HEW PATROLL MANUAL.)

PRESENT MONTHLY INCOME

PRESENT MONTHLY EXPENSES

11 My, Gur total income for past year from sources listed:

SOURCE OF INCOME

Alumny or payments from divorced or separated
land and or wife
Contributions from others (Excluding number numed

ITEM

Interest on bunds, investments, savings

Sales of livestack or poultry

Rents received from properties his one how housders or rousers

Muges or sularies

Sale of form produce

in item 1) 12 lienaze your expenses:

Raut

TOTAL INCOME FOR THE PAST YEAR

TOTAL EXPENSES FOR THE PAST YEAR

QUARTERS AND SUBSISTENCE EXHIBIT 4 (Continued) PRESENT MONTHLY INCOME TOTAL INCOME FOR THE PAST YEAR SOURCE OF INCOME Incurance or private pension payments U.S. Govt. social accurity payments (Old-Age and Survivors Insurance) Unemployment or disability compensation Assistance from State or local welfare agencies Other income (Spacify) TOTAL EXPENSES FOR THE PAST YEAR PRESENT MONTHLY EXPENSES ITEM Farm or business operating expense

| | Par ninta ou h no | | | | O | her expenses (Spe | rify) | | | |
|--------|---|--|---|--------------|--|-------------------|-----------------|------------------|--------------|-----------------|
| į | Food | | | | | | | | | |
| | Clothing | | | | | | | | | |
| | Utilities (Heat, ligh | t, gus, water) | | | | | | | | |
| Ì | Medical ' | | | | | | | | | |
| 13 | Show above-named officer lived in yo | | contributions . | o you, in | cluding his room and boa | d, if any, during | the past | year. Check in | "X" column | each month that |
| İ | •p• Mant | H AND YEAR | THEOMA | ,x. | MONTH AND YEAR | AMOUNT | *x* | MONTH AND | YEAR | AMOUNT |
| } | | | | | | - | - | - | | - |
| | | | | | | | | | | |
| ; | | | | | now dependent by reason | | | | | |
| We | s, or both. (Act of fa will notify the Pub hereby swear (or a | n. 25, 1948, 18 U. dic Health Servic (firm) that all the | s. C. 287, 1001) e at once of any foregoing state | change i | n my/our financial circur | stances or chan | ge in depo | endency on the c | officer | med because of |
| | | | | | e officer for support. I/W false statements in con- | | | that I/we have | read the pen | alty provisions |
| ATE | | SIGNATURE OF | MOTHER | | | SICHATURE OF | FATTER | | | |
| | | | | | NOTAPY PUBLIC | | | | | |
| Jbs. | chila 1 ma duly sw | an for attireed) i | o before me acc | ording to | law by the above-named | iffiant(s) | | | | |
| hes | ان زندق _ | | | 19 | , at city (or town) of | ··· — — — | | | | |
| D1+1+1 | у м | | | | , and State (or Territory) c | · | | | | |
| | | | | | | | | (Netary) | | |
| | | (OFFICIAL SEAL) | | | | | (0) | ffecial sistes | | |
| | | | | | Му сатийыя | ion capiers | | | | |
| | וֹמ | EPARTMENT | OF HEATT | H ED | CATION AND L | EI FADE | TC | DUC_CC | 20/ | 12/20/70 |

| :2: | 2.4 QUARTERS | AND SUBS | ISTENCE | PHS PERSONN | EL INSTR | UCTION 1 | PA | GE 45 |
|-----|---|----------------------------------|------------------------------------|--|--|-----------------------------------|---------------------------------|---|
| | HS - 1437-4 IEV. 9 - 77 | DE | PENDENCY | CERTIFIC | ATE | PHI | ACCOUNTING | POINT AND NO. |
| | FORM APPROVED BY COMP. GEN., U.S. | | | LD OVER 21 | | \ | | m |
| | JULY 20, 1951 | | | | | | EXHIBI | 1 3 |
| ER | AL NO. | | Certificate o | | | | ADE OR RANK | |
| | | , | (| ,, | | | ADE ON HARR | |
| RA | NCH OF BERVICE | | STATION OR SH | P (If skip, gine name, | boms yord and box | ne port) | | |
| | U. S. Public Health | | | · | | | | |
| 1 | I certify that the fac | | | | | | | |
| | d Obtaining credit for (Use only (a) for the in | • | | | - | endents on and | after, | DATE |
| | Substantiating an officer with dependent | y eredits for dents during t | basic allowance he | for quarters pro- | vided for an | 12-MONTH PER | NOD ENDING SE | PTEMBER 30, 19 |
| | (Use (a) and (b) for all | | | | | MON | TH PERIOD END | NG |
| | C Obtaining credit for the | | ance for quarte | rs provided for an | officer with | FROM | | 70 |
| _ | (Use only (c) for reques | for advance decir | ion or determination | | | <u> </u> | | |
| ! | During the period tive to an extent who of his/her support. | stated in item ich rendered | 1, my child (a l him/her inca | named below) was pable of self-sup | s unmarried; port and was | was D physic , therefore, in | tally incapacion fact dependent | ated imentally defi at on me for over be |
| | NAME OF CHILD (Firm, | middle izvial, las | () | | | _ | 1 | GE |
| _ | 71 | | | | | | | |
| • | services without ch | arge for the | period stated i | overnment quar n item l | ters or bousi | ng facilities un | der the justs | liction of the uniform |
| | a I did did did Federal income ta | not claim the x return for th | above-named de le past calendar | pendent as a depe year filed with the | ndent on my | COLUECTOR OF | INTERNAL REVE | NUE AT (Address) |
| | & REASON DEPENDENT | WAS NOT CL | IMED | | | | | |
| _ | | | | | | | | |
| , | The reasonable ton and in the hank, sector of was not more the | utssies, elc.} (| ue of all incorporate by the | ne-producing pro above-named de | operty (<i>inclui</i> pendent duri | ding real estate ng the period | e, cash on han stated in ite | ad m |
| • | Actual personal lanamed dependent of quarters, subsisting the period | (including the | reasonable valu | e l | 70 (4 | Date of this certificate | Were not less than | AVERAGE MONTHLY ANDUM |
| | The total income of compensation, pen from others but exc | SIONS, ANNUILIE | s, retirement be | nebis, and the reas | ionable value o | f pilts and coutr | ibutions receive | rs. |
| | The total of my cont (including all cash con during the period sta- | itributions and | 'IME reasonable vi | sine of all terms su | iving expenses ch as quarters | of the above-n and subsistence | amed depende furnished by m | nt e) |
| | Such contributions w | ere made by r | ne to the said de | pendent without a | ny considerat | on in return the | refor | |
| | Additional remarks, f consinuation on reserve) | acts or explai | nations such as | type of incapacita | ation, prior pe | riod of such inc | capacitation, e | ic. (II more space is required |
| | 1 | | | | | | | |
| | | | ٠. | | | | | |
| - | 100.0 | PORTANT | · . | النبور والمساور والمس | telu appir | weall office of a co | ah.aaa :hh | ove stated dependency |

1

Date of last certificate, or if this is the first certificate filed, date at least 3 months prior to date of execution of this certificate.

DEPARTMENT OF HEALTH, EDUCATION, AND WELFARE

T.S. PHS-CC 294 12/20/79

CC22.4 QUARTERS AND SUBSISTENCE PHS PERSONNEL INSTRUCTION 1 PAGE 46

| | y — — — — — — — — — — — — — — — — — — — | Part II-Certificate of | | E | HIBIT | 5 | (Continued | |
|--|---|---|---|-------------|--------|---------|---------------------|--|
| - | I certify that I am a duly licensed physician the laws of | riedicine under | NAME OF STAT | ξ | | | | |
| 6 | That I am a medical officer in ARMY NAVY | HEALTH SERVICE | OTHER (Specify) | | | | | |
| c | That I attended the patient named below over | | | YEARS | MONTH | 5 | WEEKS | |
| | NAME OF PATIENT (Firm, middle initial, lan) | | • | | | | | |
| d That I last examined the above-named patient on DATE | | | | | | | | |
| - | That in my opinion said patient was incapable | of self-support because | of being | PERIOD? | | | | |
| 1 | | | | FROM | | TO | | |
| 1 | MENTALLY DEFECTIVE PHYSICALLY INCAPACITA | ated over the whole of | THE | | | | | |
| 17 | That in my opinion said incapacity is PERM. | ARENT TEMPORARY | | | | <u></u> | | |
| 10 | ATE ADORESS | | SIGNATURE C | F PHYSICIAN | | | | |
| | | | | | | | | |
| | Pert III—Certifica | are of Custodian of (| hild, if Other T | ban Officer | | | | |
| T | hereby certify that the following statements | are true | | | | | | |
| 0 | I received AMOUNT FROM NAME S MONTH | of officer (Lan, first, # | riddle) | | | | | |
| 1 | THE AMOUNT WAS REMITTED BY | · . · · · · · · · · · · · · · · · · · · | · · · · · · · · · · · · · · · · · · · | | | | | |
| 1 | PERSONAL CHECK BANK DRAFT MONEY | ORDER POSTAL NOT | E ALLOTMENT | OTHER (Sp. | ri(y) | | | |
| 1 | The amount remitted was necessary for the sur | port of | MOENT CHILD (First, middle initial, last) | | | | | |
| 1 |) | LY FOR THAT PURPOSE | | | | | , | |
| | The actual personal living expenses of said | PEI | 11001 | | | AVE | RAGE MONTHLY AMOUNT | |
| 1 | dependent during the | FROM | то | | re not | | | |
| 1 | | | 1 | 161 | s than | 1. | • | |
| 1 | IMPORTANT | DATE SIGNATURE OF | | CUSTODIAN | | | | |
| | NOTE.—Penalty for presenting false claims or making false totements in connection with claims: Fine of not more than 18,000 or imp, isomers for not more than 5 years or both, det of June 25, 1984, 18 U. S. C. 227, 1001. | | | | | | | |

fact dependent on such member for over half of his or her support

Continuation (Item 8, Part I, additional remarks, facts or explanations such as type of incoparitation, prior period of such incoparitation, etc.)

l

EXHIBIT 5 (Continued)

Privacy Act Statement for Form PHS 1637-4 Dependency Certificate (Unmarried Child over 21 Years)

General

This statement is provided pursuant to the Privacy Act of 1974 (P.L. 93-579)

Authority for Collection of Information

The Dependents Assistance Act of 1950 (10 U.S.C. 1071 et. seq.)

Principal Purposes and Routine Uses

The information supplied on these forms will be used in determining what asistance may legally be provided for dependents of commissioned officers under the authorizing statute.

Except as indicated below, the information you provide on this form will not be disclosed outside this Department without your written consent:

To prospective employers or other organizations at the request of the individual; to other Federal agencies in the event of appointment of former officers; to Department of Defense in event of national emergency. Bureau of Prisons (Department of Justice), Coast Guard (Department of Transportation), and Environmental Protection Agency may obtain copies of personnel documents relating to commissioned officer assignments to those agencies. Records may be disclosed to individuals and organizations deemed qualified by the Secretary to carry out specific research solely for the purpose of carrying out such research (45 CFR, Part 5b, Appendix B, Item 101). Disclosure may be made to a congressional office from the record of an individual in response to an inquiry from the congressional office made at the request of that individual.

In the event of litigation where one of the parties is (a) the Department, any component of the Department, or any employee of the Department in his or her official capacity; (b) the United States where the Department determines that the claim, if successful, is likely to directly affect the operations of the Department or any of its components; or (c) any Department employee in his or her individual capacity where the Justice Department has agreed to represent such employee, the Department may disclose such records as it deems desirable or necessary to the Department of Justice to enable that Department to effectively represent such party, provided such disclosure is compatible with the purpose for which the records were collected.

Effects of Nondisclosure

Disclosure of the information called for by these forms is voluntary; however, failure to supply all the information will preclude processing of any assistance benefits for the dependents involved.

DATE SIGNATURE OF HOUSING OFFICER DEPARTMENT OF HEALTH, EDUCATION, AND WELFARE T.S. PHS/CC 294 12/20/19

DATE

SIGNATURE OF OCCUPANT DATE